

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.11% to settle the year to end return of the market at (-16.06%).

The Index closed at 26,384.21 basis point against the previous close of 26,681.31 basis point while Market Capitalization closed at 12,734,406,955,806.50 against previous close of 12,877,804,540,676.40. Volume traded decreased by 94.44% from 3,531,934,564 to 196,291,978 while the total value of stocks traded increased by 0.10% from 3,547,803,614.62 to 3,551,179,241.45 in 3,153 deals compared to 3,594 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,681.31	26,384.21	-1.11%
Total Market Capitalization	Market Capitalization	12,877,804,540,676.40	12,734,406,955,806.50	-1.11%
Total Volume Traded	Trade Volume	3,531,934,564	196,291,978	-94.44%
Total Value Traded	Trade Value	3,547,803,614.62	3,551,179,241.45	0.10%
Total Number of Deals	No. of Deals	3,594	3,153	-12.27%

ZENITHBANK, GUARANTY, TRANSCORP, ACCESS and WEMABANK were the most active stocks by volume While GUARANTY, NESTLE, DANGCEM, NB and ZENITHBANK top the activity chart by value. ROYALEX, FCMB, EKOCORP, UCAP and GLAXOSMITH top the gainers table by gaining 7.41%, 3.95%, 3.75%, 2.29% and 1.75% while DAARCOMM, ARBICO, CORNERST, FIDSON and COURTVILLE top the losers table by shedding 10.00%, 9.95%, 8.82%, 8.82% and 8.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ROYALEX	0.27	0.29	0.02	7.41%	DAARCOMM	0.40	0.36	-0.04	-10.00%
FCMB	1.77	1.84	0.07	3.95%	ARBICO	4.32	3.89	-0.43	-9.95%
EKOCORP	4.00	4.15	0.15	3.75%	CORNERST	0.68	0.62	-0.06	-8.82%
UCAP	2.18	2.23	0.05	2.29%	FIDSON	3.40	3.10	-0.30	-8.82%
GLAXOSMITH	5.70	5.80	0.10	1.75%	COURTVILLE	0.25	0.23	-0.02	-8.00%

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