

## **Daily Market Update**

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Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.51% to settle the year to end return of the market at (-15.46%).

The Index closed at 26,569.80 basis point against the previous close of 26,434.00 basis point while Market Capitalization closed at 12,823,981,441,065.60 against previous close of 12,758,440,092,833.40. Volume traded increased by 77.38% from 180,227,713 to 319,694,315 while the total value of stocks traded increased by 1.58% from 3,024,550,238.73 to 3,072,430,438.21in 2,503 deals compared to 2,951 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,434.00	26,569.80	0.51%	
Total Market Capitalization	Market Capitalization	12,758,440,092,833.40	12,823,981,441,065.60	0.51%	
Total Volume Traded	Trade Volume	180,227,713	319,694,315	77.38%	
Total Value Traded	Trade Value	3,024,550,238.73	3,072,430,438.21	1.58%	
Total Number of Deals	No. of Deals	2,951	2,503	-15.18%	

ZENITHBANK, UNIONDAC, UBA, DANGCEM and FIDELITYBK were the most active stocks by volume While UNILEVER, MTNN, DANGCEM, GUINNESS and ZENITHBANK top the activity chart by value. PRESCO, CADBURY, UACN, DANGSUGAR and CHIPLC top the gainers table by gaining 9.51%, 9.39%, 6.02%, 5.96% and 5.41% while NEIMETH, CUTIX, CHAMS, ROYALEX and UBN[BLS] top the losers table by shedding 9.59%, 9.40%, 8.82%, 6.90% and 4.55%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (**)	Change %	Company	Open	Close	Loss (Ħ)	Change %
PRESCO	37.85	41.45	3.60	9.51%	NEIMETH	0.73	0.66	-0.07	-9.59%
CADBURY	9.05	9.90	0.85	9.39%	CUTIX	1.49	1.35	-0.14	-9.40%
UACN	8.30	8.80	0.50	6.02%	CHAMS	0.34	0.31	-0.03	-8.82%
DANGSUGAR	15.10	16.00	0.90	5.96%	ROYALEX	0.29	0.27	-0.02	-6.90%
CHIPLC	0.37	0.39	0.02	5.41%	UBN [BLS]	6.60	6.30	-0.30	-4.55%

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