

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.13% to settle the year to end return of the market at (-15.57%).

The Index closed at 26,536.21 basis point against the previous close of 26,569.80 basis point while Market Capitalization closed at 12,807,769,888,723.50 against previous close of 12,823,981,441,065.60. Volume traded decreased by 51.41% from 319,694,315 to 155,346,614 while the total value of stocks traded decreased by 53.40% from 3,072,430,438.21 to 1,431,852,522.78 in 2,773 deals compared to 2,503 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,569.80	26,536.21	-0.13%
Total Market Capitalization	Market Capitalization	12,823,981,441,065.60	12,807,769,888,723.50	-0.13%
Total Volume Traded	Trade Volume	319,694,315	155,346,614	-51.41%
Total Value Traded	Trade Value	3,072,430,438.21	1,431,852,522.78	-53.40%
Total Number of Deals	No. of Deals	2,503	2,773	10.79%

ZENITHBANK, UNIONDAC, UBA, ACCESS and FBNH were the most active stocks by volume While NB, MTNN, UBA, GUARANTY and ZENITHBANK top the activity chart by value. AGLEVENT, CORNERST, JAIZBANK, ETI and PZ top the gainers table by gaining 8.33%, 6.45%, 6.35%, 5.34% and 5.00% while GLAXOSMITH, LIVESTOCK, OANDO, CAVERTON and ROYALEX top the losers table by shedding 9.48%, 5.88%, 4.74%, 3.92% and 3.70%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AGLEVENT	0.36	0.39	0.03	8.33%	GLAXOSMITH	5.80	5.25	-0.55	-9.48%
CORNERST	0.62	0.66	0.04	6.45%	LIVESTOCK	0.51	0.48	-0.03	-5.88%
JAIZBANK	0.63	0.67	0.04	6.35%	OANDO	3.80	3.62	-0.18	-4.74%
ETI	6.55	6.90	0.35	5.34%	CAVERTON	2.55	2.45	-0.10	-3.92%
PZ	5.00	5.25	0.25	5.00%	ROYALEX	0.27	0.26	-0.01	-3.70%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: