

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.13% to settle the year to end return of the market at (-15.18%).

The Index closed at 26,660.44 basis point against the previous close of 26,695.18 basis point while Market Capitalization closed at 12,867,729,916,227.30 against previous close of 12,884,498,779,219.30. Volume traded increased by 94.64% from 170,523,832 to 331,915,565 while the total value of stocks traded increased by 133.14% from 2,050,577,603.66 to 4,780,717,344.23 in 3,358 deals compared to 2,700 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,695.18	26,660.44	-0.13%	
Total Market Capitalization	Market Capitalization	12,884,498,779,219.30	12,867,729,916,227.30	-0.13%	
Total Volume Traded	Trade Volume	170,523,832	331,915,565	94.64%	
Total Value Traded	Trade Value	2,050,577,603.66	4,780,717,344.23	133.14%	
Total Number of Deals	No. of Deals	2,700	3,358	24.37%	

ZENITHBANK, GUARANTY, FCMB, ACCESS and TRANSCORP were the most active stocks by volume While NESTLE, DANGCEM, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. CHAMS, GUINNESS, AGLEVENT, PRESCO and WEMABANK top the gainers table by gaining 10.00%, 9.88%, 9.52%, 9.20% and 8.82% while UPDCREIT, UNITYBNK, CORNERST, INTBREW and NASCON top the losers table by shedding 8.99%, 7.14%, 6.67%, 5.94% and 5.36%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
CHAMS	0.30	0.33	0.03	10.00%	UPDCREIT	4.45	4.05	-0.40	-8.99%
GUINNESS	32.40	35.60	3.20	9.88%	UNITYBNK	0.70	0.65	-0.05	-7.14%
AGLEVENT	0.42	0.46	0.04	9.52%	CORNERST	0.60	0.56	-0.04	-6.67%
PRESCO	43.50	47.50	4.00	9.20%	INTBREW	10.10	9.50	-0.60	-5.94%
WEMABANK	0.68	0.74	0.06	8.82%	NASCON	14.00	13.25	-0.75	-5.36%

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