

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.02% to settle the year to end return of the market at (-15.16%).

The Index closed at 26,665.73 basis point against the previous close of 26,660.44 basis point while Market Capitalization closed at 12,870,286,069,694.50 against previous close of 12,867,729,916,227.30. Volume traded decreased by 29.90% from 331,915,565 to 232,684,589 while the total value of stocks traded decreased by 33.35% from 4,780,717,344.23 to 3,186,197,785.60 in 2,831 deals compared to 3,358 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,660.44	26,665.73	0.02%	
Total Market Capitalization	Market Capitalization	12,867,729,916,227.30	12,870,286,069,694.50	0.02%	
Total Volume Traded	Trade Volume	331,915,565	232,684,589	-29.90%	
Total Value Traded	Trade Value	4,780,717,344.23	3,186,197,785.60	-33.35%	
Total Number of Deals	No. of Deals	3,358	2,831	-15.69%	

ZENITHBANK, GUARANTY, FBNH, ACCESS and AFRINSURE were the most active stocks by volume While STANBIC, NB, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. IKEJAHOTEL, CHAMS, CADBURY, ROYALEX and UBN top the gainers table by gaining 9.80%, 9.09%, 7.58%, 7.41% and 4.62% while UAC-PROP, UPDCREIT, ARBICO, CORNERST and WEMABANK top the losers table by shedding 10.00%, 9.88%, 9.77%, 8.73% and 5.41%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (#)	Change %	Company	Open	Close	Loss (Ħ)	Change %
IKEJAHOTEL	1.02	1.12	0.10	9.80%	UAC-PROP	1.00	0.90	-0.10	-10.00%
CHAMS	0.33	0.36	0.03	9.09%	UPDCREIT	4.05	3.65	-0.40	-9.88%
CADBURY	9.90	10.65	0.75	7.58%	ARBICO	3.89	3.51	-0.38	-9.77%
ROYALEX	0.27	0.29	0.02	7.41%	CORNERST	0.56	0.51	-0.05	-8.93%
UBN	6.50	6.80	0.30	4.62%	WEMABANK	0.74	0.70	-0.04	-5.41%

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