

Daily Market Update

www.gualinvestcapital.com

20 - 12 - 2019

Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.22% to settle the year to end return of the market at (-15.60%).

The Index closed at 26,526.35 basis point against the previous close of 26,584.45 basis point while Market Capitalization closed at 12,804,175,763,304.00 against previous close of 12,832,216,475,547.50. Volume traded increased by 12.29% from 304,214,729 to 341,616,127 while the total value of stocks traded decreased by 25.74% from 3,148,506,471.20 to 2,338,236,690.85 in 2,949 deals compared to 2,690 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,584.45	26,526.35	-0.22%	
Total Market Capitalization	Market Capitalization	12,832,216,475,547.50	12,804,175,763,304.00	-0.22%	
Total Volume Traded	Trade Volume	304,214,729	341,616,127	12.29%	
Total Value Traded	Trade Value	3,148,506,471.20	2,338,236,690.85	-25.74%	
Total Number of Deals	No. of Deals	2,690	2,949	9.63%	

ZENITHBANK, GUARANTY, FCMB, UNIONDAC and FIDELITYBK were the most active stocks by volume While CCNN, UBA, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. NB, UNILEVER, UNITYBNK, FCMB and CUTIX top the gainers table by gaining 9.96%, 9.49%, 7.46%, 5.56% and 3.57% while PZ, GUINNESS, DANGSUGAR, CADBURY and BOCGAS top the losers table by shedding 10.00%, 9.97%, 9.97%, 9.86% and 9.84%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (#)	Change %	Company	Open	Close	Loss (Ħ)	Change %
NB	52.70	57.95	5.25	9.96%	PZ	6.00	5.40	-0.60	-10.00%
UNILEVER	18.45	20.20	1.75	9.49%	GUINNESS	35.60	32.05	-3.55	-9.97%
UNITYBNK	0.67	0.72	0.05	7.46%	DANGSUGAR	16.55	14.90	-1.65	-9.97%
FCMB	1.80	1.90	0.10	5.56%	CADBURY	10.65	9.60	-1.05	-9.86%
CUTIX	1.40	1.45	0.05	3.57%	BOCGAS	6.10	5.50	-0.60	-9.84%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: