

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 0.04% on weekly comparison (WoW). This leaves the month to date comparison at -1.76% and thus, settle the year to date return of the market at -15.60%. The Market Capitalization also lost 0.03% on weekly comparison which also leaves the month to date comparison at -1.75% and thus, settle the year to date return of the market at 9.24%.

A total turnover of 1.381 billion shares worth N15.504 billion in 14,528 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.044 billion shares valued at N14.628 billion that exchanged hands last week in 14,974 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.019 billion shares valued at N11.814 billion traded in 8,275 deals; thus contributing 73.82% and 76.20% to the total equity turnover volume and value respectively. The Healthcare industry followed with 170.905 million shares worth N49.097 million in 281 deals. The third place was Conglomerates industry with a turnover of 83.560 million shares worth N205.786 million in 736 deals.

KEY MARKET INDICATORS

	13/12/2019	20/12/2019	Change	Change%(WoW)	MtD	YtD
The All Share Index	26,536.21	26,526.35	-9.86	-0.04%	-1.76%	-15.60%
Total Market Capitalization	12,807,769,888,723.50	12,804,175,763,304.00	-3,594,125,419.50	-0.03%	-1.75%	9.24%

20/12/2019				13/12/2019			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
16/12/2019	2,700	170,523,832	2,050,577,603.66	09/12/2019	3,594	192,684,587	3,547,803,614.62
17/12/2019	3,358	331,915,565	4,780,717,344.23	10/12/2019	3,153	196,291,978	3,551,179,241.45
18/12/2019	2,831	232,684,589	3,186,197,785.60	11/12/2019	2,951	180,227,713	3,024,550,238.73
19/12/2019	2,690	304,214,729	3,148,506,471.20	12/12/2019	2,503	319,694,315	3,072,430,438.21
20/12/2019	2,949	341,616,127	2,338,236,690.85	13/12/2019	2,773	155,346,614	1,431,852,522.78
TOTAL	14,528	1,380,954,842	15,504,235,895.54	TOTAL	14,974	1,044,245,207	14,627,816,055.79

Trading in the Top Three Equities namely, Access Bank Plc, Union Diagnostics and Clinical Services Plc and Zenith Bank Plc. (measured by volume) accounted for 687.097 million shares worth N6.510 billion in 2,964 deals, contributing 49.76% and 41.99% to the total equity turnover volume and value respectively. AGLEVENT, CHAMS, ROYALEX, NB and IKEJAHOTEL led the gainers table by 28.21%, 20.00%, 11.54%, 9.96% and 9.80% while CORNERST, UPDCREIT, UACN, NASCON and NEIMETH top the losers table by shedding 36.36%, 23.60%, 16.00%, 14.64% and 13.64%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
AGLEVENT	0.39	0.50	0.11	28.21%	CORNERST	0.66	0.42	-0.24	-36.36%
CHAMS	0.30	0.36	0.06	20.00%	UPDCREIT	4.45	3.40	-1.05	-23.60%
ROYALEX	0.26	0.29	0.03	11.54%	UACN	1.00	0.84	-0.16	-16.00%
NB	52.70	57.95	5.25	9.96%	NASCON	14.00	11.95	-2.05	-14.64%
IKEJAHOTEL	1.02	1.12	0.10	9.80%	NEIMETH	0.66	0.57	-0.09	-13.64%

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