

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.25% to settle the year to end return of the market at (-15.95%).

The Index closed at 26,416.48 basis point against the previous close of 26,090.88 basis point while Market Capitalization closed at 12,752,919,605,279.20 against previous close of 12,595,731,186,621.50. Volume traded decreased by 31.41% from 324,400,036 to 222,510,118 while the total value of stocks traded increased by 83.00% from 1,661,237,559.38 to 3,040,099,445.07 in 2,540 deals compared to 1,993 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 26,090.88 | 26,416.48 | 1.25% | |
| Total Market Capitalization | Market Capitalization | 12,595,731,186,621.50 | 12,752,919,605,279.20 | 1.25% | |
| Total Volume Traded | Trade Volume | 324,400,036 | 222,510,118 | -31.41% | |
| Total Value Traded | Trade Value | 1,661,237,559.38 | 3,040,099,445.07 | 83.00% | |
| Total Number of Deals | No. of Deals | 1,993 | 2,540 | 27.45% | |

JAIZBANK, GUARANTY, UBA, ACCESS and STERLNBANK were the most active stocks by volume While NESTLE, DANGCEM, ACCESS, GUARANTY and MTNN top the activity chart by value. NEM, NESTLE, UAC-PROP, UPL and WAPIC top the gainers table by gaining 10.00%, 10.00%, 9.52%, 9.40% and 9.09% while MAYBAKER, WEMABANK, GUINNESS, STERLNBANK and JAPAULOIL top the losers table by shedding 9.81%, 7.25%, 6.24%, 5.37% and 4.55%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|---------|---------|------------|--------------|------------|-------|-------|----------|-------------|
| Company | Open | Close | Profit (≒) | Change % | Company | Open | Close | Loss (Ħ) | Change % |
| NEM | 2.00 | 2.20 | 0.20 | 10.00% | MAYBAKER | 2.14 | 1.93 | -0.21 | -9.81% |
| NESTLE | 1300.00 | 1430.00 | 130.00 | 10.00% | WEMABANK | 0.69 | 0.64 | -0.05 | -7.25% |
| UAC-PROP | 0.84 | 0.92 | 0.08 | 9.52% | GUINNESS | 32.05 | 30.05 | -2.00 | -6.24% |
| UPL | 1.17 | 1.28 | 0.11 | 9.40% | STERLNBANK | 2.05 | 1.94 | -0.11 | -5.37% |
| WAPIC | 0.33 | 0.36 | 0.03 | 9.09% | JAPAULOIL | 0.22 | 0.21 | -0.01 | -4.55% |

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