

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.87% to settle the year to end return of the market at (-14.60%).

The Index closed at 26,842.07 basis point against the previous close of 26,609.34 basis point while Market Capitalization closed at 12,958,379,438,439.40 against previous close of 12,846,024,588,569.40. Volume traded increased by 175.22% from 382,807,044 to 1,053,570,483 while the total value of stocks traded decreased by 23.52% from 7,186,429,283.41 to 5,496,207,036.75 in 2,445 deals compared to 3,212 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,609.34	26,842.07	0.87%	
Total Market Capitalization	Market Capitalization	12,846,024,588,569.40	12,958,379,438,439.40	0.87%	
Total Volume Traded	Trade Volume	382,807,044	1,053,570,483	175.22%	
Total Value Traded	Trade Value	7,186,429,283.41	5,496,207,036.75	-23.52%	
Total Number of Deals	No. of Deals	3,212	2,445	-23.88%	

ZENITHBANK, DANGCEM, UBA, ACCESS and OMOMORBNK were the most active stocks by volume While UBA, DANGCEM, ACCESS, OMOMORBNK and ZENITHBANK top the activity chart by value. VITAFOAM, MANSARD, SEPLAT, GLAXOSMITH and CORNERST top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.91% and 9.76% while UPDCREIT, CUTIX, LASACO, CHAMS and AFRIPRUD top the losers table by shedding 9.57%, 8.28%, 7.41%, 5.71% and 4.31%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
VITAFOAM	4.00	4.40	0.40	10.00%	UPDCREIT	4.70	4.25	-0.45	-9.57%
MANSARD	1.80	1.98	0.18	10.00%	CUTIX	1.45	1.33	-0.12	-8.28%
SEPLAT	598.00	657.80	59.80	10.00%	LASACO	0.27	0.25	-0.02	-7.41%
GLAXOSMITH	5.55	6.10	0.55	9.91%	CHAMS	0.35	0.33	-0.02	-5.71%
CORNERST	0.41	0.45	0.04	9.76%	AFRIPRUD	4.18	4.00	-0.18	-4.31%

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