

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.38% to settle the year to end return of the market at (1.85%).

The Index closed at 27,339.68 basis point against the previous close of 26,968.79 basis point while Market Capitalization closed at 13,198,607,954,338.50 against previous close of 13,019,552,641,297.70. Volume traded decreased by 14.52% from 608,859,379 to 520,433,769 while the total value of stocks traded increased by 42.26% from 3,761,366,581.29 to 5,350,754,110.14 in 5,784 deals compared to 6,071 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,968.79	27,339.68	1.38%	
Total Market Capitalization	Market Capitalization	13,019,552,641,297.70	13,198,607,954,338.50	1.38%	
Total Volume Traded	Trade Volume	608,859,379	520,433,769	-14.52%	
Total Value Traded	Trade Value	3,761,366,581.29	5,350,754,110.14	42.26%	
Total Number of Deals	No. of Deals	6,071	5,784	-4.73%	

ZENITHBANK, UNIVINSURE, UBA, FCMB and FBNH were the most active stocks by volume While SEPLAT, GUARANTY, UBA, DANGCEM and ZENITHBANK top the activity chart by value. FCMB, CORNERST, UNITYBNK, WEMABANK and COURTVILLE top the gainers table by gaining 10.00%, 9.43%, 8.96%, 8.82% and 8.33% while PZ, NIGERINS, UNIONDAC, CHIPLC and FIDSON top the losers table by shedding 9.73%, 9.09%, 9.09%, 8.33% and 5.56%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (₩)	Change %
FCMB	1.90	2.09	0.19	10.00%	PZ	5.65	5.10	-0.55	-9.73%
CORNERST	0.53	0.58	0.05	9.43%	NIGERINS	0.22	0.20	-0.02	-9.09%
UNITYBNK	0.67	0.73	0.06	8.96%	UNIONDAC	0.22	0.20	-0.02	-9.09%
WEMABANK	0.68	0.74	0.06	8.82%	CHIPLC	0.36	0.33	-0.03	-8.33%
COURTVILLE	0.24	0.26	0.02	8.33%	FIDSON	2.70	2.55	-0.15	-5.56%

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