

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 2.92% to settle the year to end return of the market at (9.51%).

The Index closed at 29,395.57 basis point against the previous close of 28,562.48 basis point while Market Capitalization closed at 15,164,288,304,672.30 against previous close of 13,787,168,699,742.90. Volume traded decreased by 6.56% from 741,821,776 to 693,188,883 while the total value of stocks traded decreased by 19.22% from 9,216,119,771.05 to 7,444,420,298.14 in 6,634 deals compared to 7,622 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 28,562.48 | 29,395.57 | 2.92% |
| Total Market Capitalization | Market Capitalization | 13,787,168,699,742.90 | 15,164,288,304,672.30 | 9.99% |
| Total Volume Traded | Trade Volume | 741,821,776 | 693,188,883 | -6.56% |
| Total Value Traded | Trade Value | 9,216,119,771.05 | 7,444,420,298.14 | -19.22% |
| Total Number of Deals | No. of Deals | 7,622 | 6,634 | -12.96% |

ZENITHBANK, WAPIC, UBA, TRANSCORP and FBNH were the most active stocks by volume While MTNN, GUARANTY, UBA, BUACEMENT and ZENITHBANK top the activity chart by value. CHAMPION, SOVRENINS, PRESCO, WAPIC and MAYBAKER top the gainers table by gaining 10.00%, 10.00%, 9.71%, 8.57% and 8.50% while UNITYBNK, UNIONDICON, UPDCREIT, CORNERST and MEYER top the losers table by shedding 10.00%, 9.88%, 9.88%, 8.70% and 7.41%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|---------------|-------|-------|------------|----------|--------------|-------|-------|----------|----------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| CHAMPION | 0.90 | 0.99 | 0.09 | 10.00% | UNITYBNK | 0.80 | 0.72 | -0.08 | -10.00% |
| SOVRENINS | 0.20 | 0.22 | 0.02 | 10.00% | UNIONDICON | 12.15 | 10.95 | -1.20 | -9.88% |
| PRESCO | 52.00 | 57.05 | 5.05 | 9.71% | UPDCREIT | 4.05 | 3.65 | -0.40 | -9.88% |
| WAPIC | 0.35 | 0.38 | 0.03 | 8.57% | CORNERST | 0.69 | 0.63 | -0.06 | -8.70% |
| MAYBAKER | 2.00 | 2.17 | 0.17 | 8.50% | MEYER | 0.54 | 0.50 | -0.04 | -7.41% |

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