

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.18% to settle the year to end return of the market at (9.09%).

The Index closed at 29,283.15 basis point against the previous close of 29,633.58 basis point while Market Capitalization closed at 15,106,294,594,066.80 against previous close of 15,287,070,105,829.70. Volume traded increased by 91.47% from 348,236,974 to 666,782,674 while the total value of stocks traded decreased by 23.77% from 8,547,142,078.17 to 6,515,781,218.27 in 5,711 deals compared to 5,377 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	29,633.58	29,283.15	-1.18%	
Total Market Capitalization	Market Capitalization	15,287,070,105,829.70	15,106,294,594,066.80	-1.18%	
Total Volume Traded	Trade Volume	348,236,974	666,782,674	91.47%	
Total Value Traded	Trade Value	8,547,142,078.17	6,515,781,218.27	-23.77%	
Total Number of Deals	No. of Deals	5,377	5,711	6.21%	

ZENITHBANK, ACCESS, UBA, UNIONDAC and FBNH were the most active stocks by volume While MTNN, GUARANTY, ACCESS, DANGCEM and ZENITHBANK top the activity chart by value. BETAGLAS, CILEASING, EKOCORP, FO and CADBURY top the gainers table by gaining 9.67%, 8.89%, 7.22%, 5.62% and 5.26% while TOURIST, NEM, NPFMCRFBK, CHIPLC and NB top the losers table by shedding 10.00%, 9.69%, 9.56%, 9.52% and 8.83%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
BETAGLAS	53.80	59.00	5.20	9.67%	TOURIST	3.50	3.15	-0.35	-10.00%
CILEASING	6.75	7.35	0.60	8.89%	NEM	2.27	2.05	-0.22	-9.69%
EKOCORP	4.85	5.20	0.35	7.22%	NPFMCRFBK	1.36	1.23	-0.13	-9.56%
FO	16.90	17.85	0.95	5.62%	CHIPLC	0.42	0.38	-0.04	-9.52%
CADBURY	9.50	10.00	0.50	5.26%	NB	56.05	51.10	-4.95	-8.83%

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