

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.75% to settle the year to end return of the market at (8.27%).

The Index closed at 29,062.50 basis point against the previous close of 29,283.15 basis point while Market Capitalization closed at 14,992,466,618,958.10 against previous close of 15,106,294,594,066.80. Volume traded decreased by 46.00% from 666,782,674 to 360,075,638 while the total value of stocks traded decreased by 56.49% from 6,515,781,218.27 to 2,834,858,489.70 in 4,345 deals compared to 5,711 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	29,283.15	29,062.50	-0.75%
Total Market Capitalization	Market Capitalization	15,106,294,594,066.80	14,992,466,618,958.10	-0.75%
Total Volume Traded	Trade Volume	666,782,674	360,075,638	-46.00%
Total Value Traded	Trade Value	6,515,781,218.27	2,834,858,489.70	-56.49%
Total Number of Deals	No. of Deals	5,711	4,345	-23.92%

ZENITHBANK, ACCESS, UBA, MORISON and TRANSCORP were the most active stocks by volume While UBA, GUARANTY, ACCESS, BUACEMENT and ZENITHBANK top the activity chart by value. BETAGLAS, CORNERST, GLAXOSMITH, FO and TRANSCORP top the gainers table by gaining 10.00%, 9.43%, 7.14%, 6.44% and 4.85% while LIVESTOCK, SOVRENINS, MEYER, ETI and FIDSON top the losers table by shedding 9.09%, 9.09%, 8.00%, 7.69% and 5.45%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BETAGLAS	59.00	64.90	5.90	10.00%	LIVESTOCK	0.55	0.50	-0.05	-9.09%
CORNERST	0.53	0.58	0.05	9.43%	SOVRENINS	0.22	0.20	-0.02	-9.09%
GLAXOSMITH	5.60	6.00	0.40	7.14%	MEYER	0.50	0.46	-0.04	-8.00%
FO	17.85	19.00	1.15	6.44%	ETI	7.80	7.20	-0.60	-7.69%
TRANSCORP	1.03	1.08	0.05	4.85%	FIDSON	2.75	2.60	-0.15	-5.45%

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