

Daily Market Update

www.gualinvestcapital.com

16 - 01 - 2020

Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 1.00% to settle the year to end return of the market at (9.35%).

The Index closed at 29,352.13 basis point against the previous close of 29,062.50 basis point while Market Capitalization closed at 15,141,881,966,344.70 against previous close of 14,992,466,618,958.10. Volume traded increased by 7.52% from 360,075,638 to 387,164,054 while the total value of stocks traded increased by 77.01% from 2,834,858,489.70 to 5,017,938,308.22 in 4,654 deals compared to 4,345 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	29,062.50	29,352.13	1.00%	
Total Market Capitalization	Market Capitalization	14,992,466,618,958.10	15,141,881,966,344.70	1.00%	
Total Volume Traded	Trade Volume	360,075,638	387,164,054	7.52%	
Total Value Traded	Trade Value	2,834,858,489.70	5,017,938,308.22	77.01%	
Total Number of Deals	No. of Deals	4,345	4,654	7.11%	

ZENITHBANK, ACCESS, UBA, MORISON and WAPCO were the most active stocks by volume While UBA, GUARANTY, ACCESS, WAPCO and ZENITHBANK top the activity chart by value. LIVESTOCK, FO, WAPCO, JAIZBANK and FBNH top the gainers table by gaining 10.00%, 8.42%, 6.33%, 6.25% and 5.71% while BOCGAS, CAVERTON, CORNERST, UACN and BUACEMENT top the losers table by shedding 10.00%, 9.97%, 6.90%, 6.54% and 5.26%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
LIVESTOCK	0.50	0.55	0.05	10.00%	BOCGAS	5.50	4.95	-0.55	-10.00%
FO	19.00	20.60	1.60	8.42%	CAVERTON	2.91	2.62	-0.29	-9.97%
WAPCO	15.00	15.95	0.95	6.33%	CORNERST	0.58	0.54	-0.04	-6.90%
JAIZBANK	0.64	0.68	0.04	6.25%	UACN	10.70	10.00	-0.70	-6.54%
FBNH	7.00	7.40	0.40	5.71%	BUACEMENT	38.00	36.00	-2.00	-5.26%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: