

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.69% on weekly comparism (WoW). This leaves the month to date comparism at 10.34% and thus, settle the year to date return of the market at 10.34%. The Market Capitalization also gained 0.54% on weekly comparism which also leaves the month to date comparism at 17.73% and thus, settle the year to date return of the market at 17.73%.

A total turnover of 2.087 billion shares worth N26.470 billion in 24,262 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.683 billion shares valued at N32.646 billion that exchanged hands last week in 30,956 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.117 billion shares valued at N13.693 billion traded in 13,739 deals; thus contributing 53.51% and 51.73% to the total equity turnover volume and value respectively. The Healthcare industry followed with 521.893 million shares worth N182.965 million in 420 deals. The third place was Conglomerates industry, with a turnover of 123.606 million shares worth N573.907 million in 1,164 deals.

KEY MARKET INDICATORS

	10/01/2020	17/01/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	29,415.39	29,618.52	203.13	0.69%	10.34%	10.34%
Total Market Capitalization	15,174,514,920,752.60	15,256,279,085,743.00	81,764,164,990.40	0.54%	17.73%	17.73%

17/01/2020				10/01/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
13/01/2020	5,377	348,236,974	8,547,142,078.17	06/01/2020	5,784	520,433,769	5,350,754,110.14
14/01/2020	5,711	666,782,674	6,515,781,218.27	07/01/2020	5,727	446,383,483	5,819,623,589.74
15/01/2020	4,345	360,075,638	2,834,858,489.70	08/01/2020	7,622	741,821,776	9,216,119,771.05
16/01/2020	4,654	387,164,054	5,017,938,308.22	09/01/2020	6,634	693,188,883	7,444,420,298.14
17/01/2020	4,175	324,974,223	3,554,743,028.53	10/01/2020	5,189	280,921,870	4,815,042,659.44
TOTAL	24,262	2,087,233,563	26,470,463,122.89	TOTAL	30,956	2,682,749,781	32,645,960,428.51

Trading in the Top Three Equities namely, Union Diagnostic & Clinical Services Plc, Access Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 877.992 million shares worth N8.399 billion in 5,251 deals, contributing 42.06% and 31.73% to the total equity turnover volume and value respectively. FO, BETAGLAS, GLAXOSMITH, MTNN and CILEASING led the gainers table by 21.89%, 18.77%, 13.21%, 9.14% and 8.89% while CHIPLC, NEM, BUACEMENT, TOURIST and BOCGAS top the losers table by shedding 14.29%, 13.66%, 12.20%, 10.00% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
FO	16.90	20.60	3.70	21.89%	CHIPLC	0.42	0.36	-0.06	-14.29%
BETAGLAS	53.80	63.90	10.10	18.77%	NEM	2.27	1.96	-0.31	-13.66%
GLAXOSMITH	5.30	6.00	0.70	13.21%	BUACEMENT	41.00	36.00	-5.00	-12.20%
MTNN	116.00	126.60	10.60	9.14%	TOURIST	3.50	3.15	-0.35	-10.00%
CILEASING	6.75	7.35	0.60	8.89%	BOCGAS	5.50	4.95	-0.55	-10.00%

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