

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.83% to settle the year to end return of the market at (9.76%).

The Index closed at 29,462.76 basis point against the previous close of 29,710.56 basis point while Market Capitalization closed at 15,176,046,821,525.20 against previous close of 15,303,685,286,509.00. Volume traded increased by 2.21% from 266,947,980 to 272,839,922 while the total value of stocks traded decreased by 11.26% from 4,184,017,960.97 to 3,713,082,469.78 in 4,945 deals compared to 5,052 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 29,710.56 | 29,462.76 | -0.83% |
| Total Market Capitalization | Market Capitalization | 15,303,685,286,509.00 | 15,176,046,821,525.20 | -0.83% |
| Total Volume Traded | Trade Volume | 266,947,980 | 272,839,922 | 2.21% |
| Total Value Traded | Trade Value | 4,184,017,960.97 | 3,713,082,469.78 | -11.26% |
| Total Number of Deals | No. of Deals | 5,052 | 4,945 | -2.12% |

ZENITHBANK, ACCESS, UBA, OANDO and FCMB were the most active stocks by volume while MTNN, GUARANTY, ACCESS, DANGCEM and ZENITHBANK top the activity chart by value. LAWUNION, UNITYBNK, WAPCO, HONYFLOUR and COURTVILLE top the gainers table by gaining 9.09%, 6.15%, 6.12%, 4.85% and 4.35% while ARBICO, ETERNA, CHAMPION, ACCESS and GUARANTY top the losers table by shedding 9.97%, 9.72%, 7.14%, 6.51% and 5.29%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|---------------|-------|-------|------------|----------|--------------|-------|-------|----------|----------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| LAWUNION | 0.55 | 0.60 | 0.05 | 9.09% | ARBICO | 3.51 | 3.16 | -0.35 | -9.97% |
| UNITYBNK | 0.65 | 0.69 | 0.04 | 6.15% | ETERNA | 3.60 | 3.25 | -0.35 | -9.72% |
| WAPCO | 16.35 | 17.35 | 1.00 | 6.12% | CHAMPION | 0.98 | 0.91 | -0.07 | -7.14% |
| HONYFLOUR | 1.03 | 1.08 | 0.05 | 4.85% | ACCESS | 10.75 | 10.05 | -0.70 | -6.51% |
| COURTVILLE | 0.23 | 0.24 | 0.01 | 4.35% | GUARANTY | 34.00 | 32.20 | -1.80 | -5.29% |

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