

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.02% to settle the year to date return of the market at (9.75%).

The Index closed at 29,458.21 basis point against the previous close of 29,462.76 basis point while Market Capitalization closed at 15,173,703,384,696.20 against previous close of 15,176,046,821,525.20. Volume traded increased by 15.70% from 272,839,922 to 315,667,737 while the total value of stocks traded decreased by 1.97% from 3,713,082,469.78 to 3,639,836,297.36 in 4,392 deals compared to 4,945 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	29,462.76	29,458.21	-0.02%
Total Market Capitalization	Market Capitalization	15,176,046,821,525.20	15,173,703,384,696.20	-0.02%
Total Volume Traded	Trade Volume	272,839,922	315,667,737	15.70%
Total Value Traded	Trade Value	3,713,082,469.78	3,639,836,297.36	-1.97%
Total Number of Deals	No. of Deals	4,945	4,392	-11.18%

ZENITHBANK, ACCESS, UBA, AUSTINLAZ and GUARANTY were the most active stocks by volume While AUSTINLAZ, GUARANTY, ACCESS, DANGCEM and ZENITHBANK top the activity chart by value. LAWUNION, AIICO, HONYFLOUR, CUTIX and ABBEYBDS top the gainers table by gaining 10.00%, 8.64%, 8.33%, 5.15% and 5.00% while JBERGER, NASCON, COURTVILLE, TRANSCORP and LASACO top the losers table by shedding 6.76%, 4.46%, 4.17%, 3.74% and 3.70%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LAWUNION	0.60	0.66	0.06	10.00%	JBERGER	21.45	20.00	-1.45	-6.76%
AIICO	0.81	0.88	0.07	8.64%	NASCON	15.70	15.00	-0.70	-4.46%
HONYFLOUR	1.08	1.17	0.09	8.33%	COURTVILLE	0.24	0.23	-0.01	-4.17%
CUTIX	1.36	1.43	0.07	5.15%	TRANSCORP	1.07	1.03	-0.04	-3.74%
ABBEYBDS	1.00	1.05	0.05	5.00%	LASACO	0.27	0.26	-0.01	-3.70%

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