

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.13% to settle the year to date return of the market at (10.38%).

The Index closed at 29,628.84 basis point against the previous close of 29,591.29 basis point while Market Capitalization closed at 15,261,592,673,395.10 against previous close of 15,242,251,764,386.60. Volume traded decreased by 6.28% from 196,929,090 to 184,558,182 while the total value of stocks traded decreased by 54.43% from 7,710,990,515.07 to 3,514,080,340.93 in 3,852 deals compared to 2,915 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	29,591.29	29,628.84	0.13%
Total Market Capitalization	Market Capitalization	15,242,251,764,386.60	15,261,592,673,395.10	0.13%
Total Volume Traded	Trade Volume	196,929,090	184,558,182	-6.28%
Total Value Traded	Trade Value	7,710,990,515.07	3,514,080,340.93	-54.43%
Total Number of Deals	No. of Deals	2,915	3,852	32.14%

ZENITHBANK, TRANSCORP, CHAMS, NAHCO and GUARANTY were the most active stocks by volume While SEPLAT, GUARANTY, NESTLE, DANGCEM and ZENITHBANK top the activity chart by value. NEM, BETAGLAS, HONYFLOUR, LINKASSURE and JBERGER top the gainers table by gaining 10.00%, 9.55%, 9.26%, 9.09% and 7.50% while UNILEVER, NCR, ABCTRANS, UNITYBNK and NEIMETH top the losers table by shedding 9.77%, 9.32%, 8.89%, 8.70% and 7.84%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEM	2.00	2.20	0.20	10.00%	UNILEVER	19.45	17.55	-1.90	-9.77%
BETAGLAS	63.90	70.00	6.10	9.55%	NCR	3.65	3.31	-0.34	-9.32%
HONYFLOUR	1.08	1.18	0.10	9.26%	ABCTRANS	0.45	0.41	-0.04	-8.89%
LINKASSURE	0.44	0.48	0.04	9.09%	UNITYBNK	0.69	0.63	-0.06	-8.70%
JBERGER	20.00	21.50	1.50	7.50%	NEIMETH	0.51	0.47	-0.04	-7.84%

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