

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.26% to settle the year to date return of the market at (10.10%).

The Index closed at 29,552.99 basis point against the previous close of 29,628.84 basis point while Market Capitalization closed at 15,222,522,558,604.00 against previous close of 15,261,592,673,395.10. Volume traded increased by 140.59% from 184,558,182 to 444,037,503 while the total value of stocks traded decreased by 4.69% from 3,514,080,340.93 to 3,349,416,391.88 in 4,306 deals compared to 3,852 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	29,628.84	29,552.99	-0.26%
Total Market Capitalization	Market Capitalization	15,261,592,673,395.10	15,222,522,558,604.00	-0.26%
Total Volume Traded	Trade Volume	184,558,182	444,037,503	140.59%
Total Value Traded	Trade Value	3,514,080,340.93	3,349,416,391.88	-4.69%
Total Number of Deals	No. of Deals	3,852	4,306	11.79%

ZENITHBANK, VERITASKAP, UBA, FCMB and GUARANTY were the most active stocks by volume While MTNN, GUARANTY, NESTLE, UBA and ZENITHBANK top the activity chart by value. NAHCO, NPFMCRFBK, NEIMETH, LINKASSURE and VITAFOAM top the gainers table by gaining 9.80%, 9.73%, 8.51%, 8.33% and 6.00% while UNILEVER, ETERNA, ROYALEX, JBERGER and STERLNBANK top the losers table by shedding 9.97%, 9.52%, 9.09%, 6.28% and 5.15%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NAHCO	2.45	2.69	0.24	9.80%	UNILEVER	17.55	15.80	-1.75	-9.97%
NPFMCRFBK	1.13	1.24	0.11	9.73%	ETERNA	3.15	2.85	-0.30	-9.52%
NEIMETH	0.47	0.51	0.04	8.51%	ROYALEX	0.33	0.30	-0.03	-9.09%
LINKASSURE	0.48	0.52	0.04	8.33%	JBERGER	21.50	20.15	-1.35	-6.28%
VITAFOAM	5.00	5.30	0.30	6.00%	STERLNBANK	1.94	1.84	-0.10	-5.15%

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