

29 – 01 – 2020

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.91% to settle the year to date return of the market at (8.45%).

The Index closed at 29,110.90 basis point against the previous close of 29,378.63 basis point while Market Capitalization closed at 14,994,804,859,396.60 against previous close of 15,132,712,870,790.90. Volume traded decreased by 3.26% from 250,931,616 to 242,758,444 while the total value of stocks traded decreased by 4.91% from 4,829,058,394.51 to 4,591,888,426.70 in 3,556 deals compared to 4,561 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 29,378.63 | 29,110.90 | -0.91% |
| Total Market Capitalization | Market Capitalization | 15,132,712,870,790.90 | 14,994,804,859,396.60 | -0.91% |
| Total Volume Traded | Trade Volume | 250,931,616 | 242,758,444 | -3.26% |
| Total Value Traded | Trade Value | 4,829,058,394.51 | 4,591,888,426.70 | -4.91% |
| Total Number of Deals | No. of Deals | 4,561 | 3,556 | -22.03% |

ZENITHBANK, UNILEVER, UBA, FCMB and GUARANTY were the most active stocks by volume While MTNN, GUARANTY, UNILEVER, NESTLE and ZENITHBANK top the activity chart by value. JBERGER, NAHCO, LINKASSURE, NEM and VITAFOAM top the gainers table by gaining 9.93%, 9.67%, 9.62%, 9.09% and 3.77% while ABCTRANS, GLAXOSMITH, ETERNA, TOTAL and HONYFLOUR top the losers table by shedding 9.76%, 9.17%, 8.77%, 8.55% and 6.78%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|---------------|-------|-------|------------|----------|--------------|-------|-------|----------|----------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| LASACO | 0.26 | 0.28 | 0.02 | 7.69% | BOCGAS | 4.95 | 4.50 | -0.45 | -9.09% |
| AIICO | 0.79 | 0.84 | 0.05 | 6.33% | NEM | 2.40 | 2.20 | -0.20 | -8.33% |
| FLOURMILL | 21.15 | 22.35 | 1.20 | 5.67% | MANSARD | 2.13 | 2.00 | -0.13 | -6.10% |
| OANDO | 3.64 | 3.74 | 0.10 | 2.75% | WAPIC | 0.37 | 0.35 | -0.02 | -5.41% |
| STERLNBANK | 1.85 | 1.89 | 0.04 | 2.16% | UACN | 10.55 | 10.00 | -0.55 | -5.21% |

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