

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.27% to settle the year to date return of the market at (8.15%).

The Index closed at 29,030.93 basis point against the previous close of 29,110.90 basis point while Market Capitalization closed at 14,953,616,290,207.60 against previous close of 14,994,804,859,396.60. Volume traded increased by 13.06% from 242,758,444 to 274,465,838 while the total value of stocks traded increased by 98.09% from 4,591,888,426.70 to 9,095,918,605.21 in 4,411 deals compared to 3,556 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	29,110.90	29,030.93	-0.27%
Total Market Capitalization	Market Capitalization	14,994,804,859,396.60	14,953,616,290,207.60	-0.27%
Total Volume Traded	Trade Volume	242,758,444	274,465,838	13.06%
Total Value Traded	Trade Value	4,591,888,426.70	9,095,918,605.21	98.09%
Total Number of Deals	No. of Deals	3,556	4,411	24.04%

ZENITHBANK, UNILEVER, UBA, MTNN and GUARANTY were the most active stocks by volume While MTNN, GUARANTY, UNILEVER, DANGCEM and ZENITHBANK top the activity chart by value. CORNERST, NEM, CHIPLC, NEIMETH and UNITYBNK top the gainers table by gaining 9.26%, 9.09%, 8.33%, 7.84% and 6.67% while UACN, UNIONDAC, TRANSCORP, ABCTRANS and LASACO top the losers table by shedding 10.00%, 9.09%, 8.82%, 8.11% and 7.14%. UACN released its unaudited final year results for the year 2019 and it recorded a loss of ₦9.23 Billion. EPS was negative by ₦1.97k. The effect of the negative result is taking its toll as the company lost 10.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CORNERST	0.54	0.59	0.05	9.26%	UACN	10.00	9.00	-1.00	-10.00%
NEM	2.20	2.40	0.20	9.09%	UNIONDAC	0.22	0.20	-0.02	-9.09%
CHIPLC	0.36	0.39	0.03	8.33%	TRANSCORP	1.02	0.93	-0.09	-8.82%
NEIMETH	0.51	0.55	0.04	7.84%	ABCTRANS	0.37	0.34	-0.03	-8.11%
UNITYBNK	0.60	0.64	0.04	6.67%	LASACO	0.28	0.26	-0.02	-7.14%

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