

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 2.65% on weekly comparison (WoW). This leaves the month to date comparison at 7.46% and thus, settle the year to date return of the market at 7.46%. The Market Capitalization also lost 2.65% on weekly comparison which also leaves the month to date comparison at 14.65% and thus, settle the year to date return of the market at 14.65%.

A total turnover of 1.561 billion shares worth N26.073 billion in 21,444 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.237 billion shares valued at N22.762 billion that exchanged hands last week in 21,156 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.154 billion shares valued at N13.650 billion traded in 11,306 deals; thus contributing 73.93% and 52.35% to the total equity turnover volume and value respectively. The Consumer Goods followed with 137.115 million shares worth N3.177 billion in 2,908 deals. The third place was ICT industry, with a turnover of 94.464 million shares worth N6.554 billion in 894 deals.

KEY MARKET INDICATORS

	24/01/2020	31/01/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	29,628.84	28,843.53	-785.31	-2.65%	7.46%	7.46%
Total Market Capitalization	15,261,592,673,395.10	14,857,086,058,203.30	-404,506,615,191.80	-2.65%	14.65%	14.65%

31/01/2020				24/01/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
27/01/2020	4,306	444,037,503	3,349,416,391.88	20/01/2020	5,052	266,947,980	4,184,017,960.97
28/01/2020	4,561	250,931,616	4,829,058,394.51	21/01/2020	4,945	272,839,922	3,713,082,469.78
29/01/2020	3,556	242,758,444	4,591,888,426.70	22/01/2020	4,392	315,667,737	3,639,836,297.36
30/01/2020	4,411	274,465,838	9,095,918,605.21	23/01/2020	2,915	196,929,090	7,710,990,515.07
31/01/2020	4,610	348,609,025	4,206,987,277.29	24/01/2020	3,852	184,558,182	3,514,080,340.93
TOTAL	21,444	1,560,802,426	26,073,269,095.59	TOTAL	21,156	1,236,942,911	22,762,007,584.11

Trading in the Top Three Equities namely, Veritas Kapital Assurance Plc, Zenith Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 604.668 million shares worth N9.370 billion in 4,069 deals, contributing 38.74% and 35.94% to the total equity turnover volume and value respectively. LINKASSURE, NEIMETH, VITAFOAM, NPFMCFBK and CORNERST led the gainers table by 18.75%, 17.02%, 10.00%, 9.73% and 9.26% while ETERNA, HONYFLOUR, ABCTRANS, UACN and UNILEVER top the losers table by shedding 23.81%, 17.80%, 17.07%, 15.64% and 14.53%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
LINKASSURE	0.48	0.57	0.09	18.75%	ETERNA	3.15	2.40	-0.75	-23.81%
NEIMETH	0.47	0.55	0.08	17.02%	HONYFLOUR	1.18	0.97	-0.21	-17.80%
VITAFOAM	5.00	5.50	0.50	10.00%	ABCTRANS	0.41	0.34	-0.07	-17.07%
NPFMCFBK	1.13	1.24	0.11	9.73%	UACN	10.55	8.90	-1.65	-15.64%
CORNERST	0.54	0.59	0.05	9.26%	UNILEVER	17.55	15.00	-2.55	-14.53%

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