

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.08% to settle the year to date return of the market at (6.30%).

The Index closed at 28,533.40 basis point against the previous close of 28,843.53 basis point while Market Capitalization closed at 14,697,338,899,009.50 against previous close of 14,857,086,058,203.30. Volume traded decreased by 27.83% from 348,609,025 to 251,591,615 while the total value of stocks traded decreased by 25.07% from 4,206,987,277.29 to 3,152,356,229.38 in 4,752 deals compared to 4,610 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,843.53	28,533.40	-1.08%
Total Market Capitalization	Market Capitalization	14,857,086,058,203.30	14,697,338,899,009.50	-1.08%
Total Volume Traded	Trade Volume	348,609,025	251,591,615	-27.83%
Total Value Traded	Trade Value	4,206,987,277.29	3,152,356,229.38	-25.07%
Total Number of Deals	No. of Deals	4,610	4,752	3.08%

ZENITHBANK, FBNH, UBA, FCMB and GUARANTY were the most active stocks by volume While MTNN, GUARANTY, NESTLE, UBA and ZENITHBANK top the activity chart by value. LAWUNION, HONYFLOUR, UPDCREIT, LIVESTOCK and UNITYBNK top the gainers table by gaining 10.00%, 9.28%, 8.06%, 3.77% and 1.72% while NCR, FO, CADBURY, STERLNBANK and WAPIC top the losers table by shedding 9.97%, 9.95%, 9.77%, 9.24% and 9.09%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LAWUNION	0.70	0.77	0.07	10.00%	NCR	3.31	2.98	-0.33	-9.97%
HONYFLOUR	0.97	1.06	0.09	9.28%	FO	20.60	18.55	-2.05	-9.95%
UPDCREIT	3.10	3.35	0.25	8.06%	CADBURY	10.75	9.70	-1.05	-9.77%
LIVESTOCK	0.53	0.55	0.02	3.77%	STERLNBANK	1.84	1.67	-0.17	-9.24%
UNITYBNK	0.58	0.59	0.01	1.72%	WAPIC	0.33	0.30	-0.03	-9.09%

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