

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.35% to settle the year to date return of the market at (5.92%).

The Index closed at 28,432.27 basis point against the previous close of 28,533.40 basis point while Market Capitalization closed at 14,645,251,043,162.70 against previous close of 14,697,338,899,009.50. Volume traded increased by 1.30% from 251,591,615 to 254,860,393 while the total value of stocks traded decreased by 3.44% from 3,152,356,229.38 to 3,043,761,491.97 in 5,199 deals compared to 4,752 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	28,533.40	28,432.27	-0.35%	
Total Market Capitalization	Market Capitalization	14,697,338,899,009.50	14,645,251,043,162.70	-0.35%	
Total Volume Traded	Trade Volume	251,591,615	254,860,393	1.30%	
Total Value Traded	Trade Value	3,152,356,229.38	3,043,761,491.97	-3.44%	
Total Number of Deals	No. of Deals	4,752	5,199	9.41%	

ZENITHBANK, FBNH, UBA, ACCESS and GUARANTY were the most active stocks by volume While FBNH, GUARANTY, ACCESS, UBA and ZENITHBANK top the activity chart by value. WAPIC, UBN, LAWUNION, LASACO and TRANSCORP top the gainers table by gaining 10.00%, 10.00%, 9.09%, 3.85% and 2.06% while NEM, ROYALEX, DANGSUGAR, CHAMS and CAP top the losers table by shedding 10.00%, 10.00%, 9.78%, 9.68% and 9.60%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
WAPIC	0.30	0.33	0.03	10.00%	NEM	2.40	2.16	-0.24	-10.00%
UBN	6.00	6.60	0.60	10.00%	ROYALEX	0.30	0.27	-0.03	-10.00%
LAWUNION	0.77	0.84	0.07	9.09%	DANGSUGAR	13.80	12.45	-1.35	-9.78%
LASACO	0.26	0.27	0.01	3.85%	CHAMS	0.31	0.28	-0.03	-9.68%
TRANSCORP	0.97	0.99	0.02	2.06%	CAP	25.00	22.60	-2.40	-9.60%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited) 51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com Website: www.qualinvestcapital.com