

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.19% to settle the year to date return of the market at (4.66%).

The Index closed at 28,093.76 basis point against the previous close of 28,432.27 basis point while Market Capitalization closed at 14,470,885,541,612.70 against previous close of 14,645,251,043,162.70. Volume traded increased by 37.41% from 254,860,393 to 350,207,706 while the total value of stocks traded increased by 40.73% from 3,043,761,491.97 to 4,283,368,027.71 in 4,729 deals compared to 5,199 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 28,432.27 | 28,093.76 | -1.19% |
| Total Market Capitalization | Market Capitalization | 14,645,251,043,162.70 | 14,470,885,541,612.70 | -1.19% |
| Total Volume Traded | Trade Volume | 254,860,393 | 350,207,706 | 37.41% |
| Total Value Traded | Trade Value | 3,043,761,491.97 | 4,283,368,027.71 | 40.73% |
| Total Number of Deals | No. of Deals | 5,199 | 4,729 | -9.04% |

ZENITHBANK, FBNH, UBA, ETI and FCMB were the most active stocks by volume While FBNH, GUARANTY, DANGCEM, NB and ZENITHBANK top the activity chart by value. UBN, LAWUNION, CHIPLC, CAP and LINKASSURE top the gainers table by gaining 9.85%, 9.52%, 9.09%, 8.85% and 8.77% while CONOIL, NASCON, MOBIL, CILEASING and GLAXOSMITH top the losers table by shedding 10.00%, 10.00%, 9.94%, 9.52% and 8.26%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|---------------|-------|-------|------------|----------|--------------|--------|--------|----------|----------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| UBN | 6.60 | 7.25 | 0.65 | 9.85% | CONOIL | 20.00 | 18.00 | -2.00 | -10.00% |
| LAWUNION | 0.84 | 0.92 | 0.08 | 9.52% | NASCON | 15.00 | 13.50 | -1.50 | -10.00% |
| CHIPLC | 0.33 | 0.36 | 0.03 | 9.09% | MOBIL | 147.90 | 133.20 | -14.70 | -9.94% |
| CAP | 22.60 | 24.60 | 2.00 | 8.85% | CILEASING | 7.35 | 6.65 | -0.70 | -9.52% |
| LINKASSURE | 0.57 | 0.62 | 0.05 | 8.77% | GLAXOSMITH | 5.45 | 5.00 | -0.45 | -8.26% |

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