

## **Daily Market Update**

www.gualinvestcapital.com

07 - 02 - 2020

## Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.26% to settle the year to date return of the market at (4.56%).

The Index closed at 28,067.09 basis point against the previous close of 28,140.41 basis point while Market Capitalization closed at 14,618,025,222,710.80 against previous close of 14,497,294,674,910.70. Volume traded decreased by 4.18% from 317,190,513 to 303,933,286 while the total value of stocks traded increased by 86.19% from 3,429,662,103.41 to 6,385,770,349.61 in 4,243 deals compared to 4,340 deals traded previously.

| Key Market Indicators          |                          | Prev Day              | Today                 | Change% |  |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index            | Index                    | 28,140.41             | 28,067.09             | -0.26%  |  |
| Total Market<br>Capitalization | Market<br>Capitalization | 14,497,294,674,910.70 | 14,618,025,222,710.80 | 0.83%   |  |
| Total Volume<br>Traded         | Trade Volume             | 317,190,513           | 303,933,286           | -4.18%  |  |
| Total Value Traded             | Trade Value              | 3,429,662,103.41      | 6,385,770,349.61      | 86.19%  |  |
| Total Number of<br>Deals       | No. of Deals             | 4,340                 | 4,243                 | -2.24%  |  |

ZENITHBANK, FBNH, UBA, JAPAULOIL and GUARANTY were the most active stocks by volume While JBERGER, GUARANTY, DANGCEM, NESTLE and ZENITHBANK top the activity chart by value. JAPAULOIL, LAWUNION, LIVESTOCK, HONYFLOUR and CHAMS top the gainers table by gaining 10.00%, 9.90%, 9.09%, 7.84% and 6.90% while CILEASING, TRANSEXPR, NPFMCRFBK, NEIMETH and ETERNA top the losers table by shedding 10.00%, 10.00%, 9.68%, 9.09% and 8.51%.

| Top 5 Gainers |      |       |            | Top 5 Losers |           |      |       |          |             |
|---------------|------|-------|------------|--------------|-----------|------|-------|----------|-------------|
| Company       | Open | Close | Profit (₦) | Change<br>%  | Company   | Open | Close | Loss (Ħ) | Change<br>% |
| JAPAULOIL     | 0.20 | 0.22  | 0.02       | 10.00%       | CILEASING | 6.00 | 5.40  | -0.60    | -10.00%     |
| LAWUNION      | 1.01 | 1.11  | 0.10       | 9.90%        | TRANSEXPR | 0.90 | 0.81  | -0.09    | -10.00%     |
| LIVESTOCK     | 0.55 | 0.60  | 0.05       | 9.09%        | NPFMCRFBK | 1.24 | 1.12  | -0.12    | -9.68%      |
| HONYFLOUR     | 1.02 | 1.10  | 0.08       | 7.84%        | NEIMETH   | 0.55 | 0.50  | -0.05    | -9.09%      |
| CHAMS         | 0.29 | 0.31  | 0.02       | 6.90%        | ETERNA    | 2.35 | 2.15  | -0.20    | -8.51%      |

## Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos, Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com