

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 2.69% on weekly comparison (WoW). This leaves the month to date comparison at -2.69% and thus, settle the year to date return of the market at 4.56%. The Market Capitalization also lost 1.61% on weekly comparison which also leaves the month to date comparison at -1.61% and thus, settle the year to date return of the market at 12.81%.

A total turnover of 1.478 billion shares worth N20.295 billion in 23,263 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.561 billion shares valued at N26.073 billion that exchanged hands last week in 21,444 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.199 billion shares valued at N13.728 billion traded in 15,183 deals; thus contributing 81.14% and 67.64% to the total equity turnover volume and value respectively. The Consumer Goods followed with 68.225 million shares worth N2.444 billion in 2,312 deals. The third place was Conglomerates industry, with a turnover of 60.095 million shares worth N242.213 million in 922 deals.

KEY MARKET INDICATORS

	31/01/2020	07/02/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	28,843.53	28,067.09	-776.44	-2.69%	-2.69%	4.56%
Total Market Capitalization	14,857,086,058,203.30	14,618,025,222,710.80	-239,060,835,492.50	-1.61%	-1.61%	12.81%

07/02/2020				31/01/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
03/02/2020	4,752	251,591,615	3,152,356,229.38	27/01/2020	4,306	444,037,503	3,349,416,391.88
04/02/2020	5,199	254,860,393	3,043,761,491.97	28/01/2020	4,561	250,931,616	4,829,058,394.51
05/02/2020	4,729	350,207,706	4,283,368,027.71	29/01/2020	3,556	242,758,444	4,591,888,426.70
06/02/2020	4,340	317,190,513	3,429,662,103.41	30/01/2020	4,411	274,465,838	9,095,918,605.21
07/02/2020	4,243	303,933,286	6,385,770,349.61	31/01/2020	4,610	348,609,025	4,206,987,277.29
TOTAL	23,263	1,477,783,513	20,294,918,202.08	TOTAL	21,444	1,560,802,426	26,073,269,095.59

Trading in the Top Three Equities namely, Zenith Bank Plc, FBN Holdings Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 621.150 million shares worth N11.275 billion in 6,718 deals, contributing 42.03% and 55.56% to the total equity turnover volume and value respectively. LAWUNION, UBN, HONYFLOUR, LIVESTOCK and JAPAUOIL led the gainers table by 58.57%, 17.80%, 13.40%, 13.21% and 10.00% while CILEASING, ROYALEX, CADBURY, NASCON and ETERNA top the losers table by shedding 26.53%, 16.67%, 16.28%, 13.33% and 10.42%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
LAWUNION	0.70	1.11	0.41	58.57%	CILEASING	7.35	5.40	-1.95	-26.53%
UBN	5.90	6.95	1.05	17.80%	ROYALEX	0.30	0.25	-0.05	-16.67%
HONYFLOUR	0.97	1.10	0.13	13.40%	CADBURY	10.75	9.00	-1.75	-16.28%
LIVESTOCK	0.53	0.60	0.07	13.21%	NASCON	15.00	13.00	-2.00	-13.33%
JAPAUOIL	0.20	0.22	0.02	10.00%	ETERNA	2.40	2.15	-0.25	-10.42%

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