

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.05% to settle the year to date return of the market at (3.47%).

The Index closed at 27,772.19 basis point against the previous close of 28,067.09 basis point while Market Capitalization closed at 14,464,434,665,622.06 against previous close of 14,618,025,222,710.80. Volume traded decreased by 34.14% from 303,933,286 to 200,155,486.00 while the total value of stocks traded decreased by 69.89% from 6,385,770,349.61 to 1,922,514,358.94 in 3,487 deals compared to 4,243 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,067.09	27,772.19	-1.05%
Total Market Capitalization	Market Capitalization	14,618,025,222,710.80	14,464,434,665,622.00	-1.05%
Total Volume Traded	Trade Volume	303,933,286	200,155,486	-34.14%
Total Value Traded	Trade Value	6,385,770,349.61	1,922,514,358.94	-69.89%
Total Number of Deals	No. of Deals	4,243	3,487	-17.82%

ZENITHBANK, FBNH, TRANSCORP, UACN and FIDELITYBK were the most active stocks by volume While MTNN, FBNH, UACN, NESTLE and ZENITHBANK top the activity chart by value. SOVRENINS, TRANSEXPR, NPFMCRCFBK, PRESTIGE and JAPAUOIL top the gainers table by gaining 10.00%, 9.88%, 9.82%, 9.26% and 9.09% while NESTLE, LINKASSURE, MAYBAKER, OANDO and JAIZBANK top the losers table by shedding 10.00%, 9.68%, 6.91%, 4.17% and 2.90%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
SOVRENINS	0.20	0.22	0.02	10.00%	NESTLE	1380.00	1242.00	-138.00	-10.00%
TRANSEXPR	0.81	0.89	0.08	9.88%	LINKASSURE	0.62	0.56	-0.06	-9.68%
NPFMCRCFBK	1.12	1.23	0.11	9.82%	MAYBAKER	2.17	2.02	-0.15	-6.91%
PRESTIGE	0.54	0.59	0.05	9.26%	OANDO	3.60	3.45	-0.15	-4.17%
JAPAUOIL	0.22	0.24	0.02	9.09%	JAIZBANK	0.69	0.67	-0.02	-2.90%

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