

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.02% to settle the year to date return of the market at (3.86%).

The Index closed at 27,878.43 basis point against the previous close of 27,871.90 basis point while Market Capitalization closed at 14,519,766,780,538.09 against previous close of 14,516,363,942,349.72. Volume traded decreased by 70.35% from 276,268,300 to 81,903,502 while the total value of stocks traded decreased by 71.43% from 3,706,717,854.49 to 1,058,892,684.13 in 2,414 deals compared to 3,690 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 27,871.90 | 27,878.43 | 0.02% |
| Total Market Capitalization | Market Capitalization | 14,516,363,942,349.70 | 14,519,766,780,538.00 | 0.02% |
| Total Volume Traded | Trade Volume | 276,268,300 | 81,903,502 | -70.35% |
| Total Value Traded | Trade Value | 3,706,717,854.49 | 1,058,892,684.13 | -71.43% |
| Total Number of Deals | No. of Deals | 3,690 | 2,414 | -34.58% |

ZENITHBANK, GUARANTY, FBNH, UBA and JAPAUOIL were the most active stocks by volume While MTNN, UBA, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. CILEASING, AFRPRUD, UACN, LAWUNION and ACCESS top the gainers table by gaining 9.09%, 2.17%, 2.15%, 1.67% and 1.56% while SKYAVN, ROYALEX, JAPAUOIL, GUINNESS and STERLNBANK top the losers table by shedding 9.50%, 8.00%, 7.69%, 7.28% and 7.19%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|---------------|------|-------|------------|----------|--------------|-------|-------|----------|----------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| CILEASING | 4.95 | 5.40 | 0.45 | 9.09% | SKYAVN | 3.37 | 3.05 | -0.32 | -9.50% |
| AFRIPRUD | 4.60 | 4.70 | 0.10 | 2.17% | ROYALEX | 0.25 | 0.23 | -0.02 | -8.00% |
| UACN | 9.30 | 9.50 | 0.20 | 2.15% | JAPAUOIL | 0.26 | 0.24 | -0.02 | -7.69% |
| LAWUNION | 1.20 | 1.22 | 0.02 | 1.67% | GUINNESS | 30.20 | 28.00 | -2.20 | -7.28% |
| ACCESS | 9.60 | 9.75 | 0.15 | 1.56% | STERLNBANK | 1.67 | 1.55 | -0.12 | -7.19% |

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