

## Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 1.11% on weekly comparison (WoW). This leaves the month to date comparison at -3.77% and thus, settle the year to date return of the market at 3.40%. The Market Capitalization also lost 1.11% on weekly comparison which also leaves the month to date comparison at -2.70% and thus, settle the year to date return of the market at 11.56%.

A total turnover of 912.175 million shares worth N12.126 billion in 17,083 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.478 billion shares valued at N20.295 billion that exchanged hands last week in 23,263 deals.

The Financial Services industry (measured by volume) led the activity chart with 624.219 million shares valued at N7.129 billion traded in 9,640 deals; thus contributing 68.43% and 58.79% to the total equity turnover volume and value respectively. The Conglomerates followed with 93.204 million shares worth N452.093 million in 861 deals. The third place was Oil and Gas industry, with a turnover of 59.267 million shares worth N124.638 million in 1,254 deals.

## KEY MARKET INDICATORS

	07/02/2020	14/02/2020	Change	Change%(WoW)	MtD	YtD
<b>The All Share Index</b>	28,067.09	27,755.87	-311.22	-1.11%	-3.77%	3.40%
<b>Total Market Capitalization</b>	14,618,025,222,710.80	14,455,932,332,518.00	-162,092,890,192.80	-1.11%	-2.70%	11.56%

14/02/2020				07/02/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
10/02/2020	3,487	200,155,486	1,922,514,358.94	03/02/2020	4,752	251,591,615	3,152,356,229.38
11/02/2020	3,690	276,268,300	3,706,717,854.49	04/02/2020	5,199	254,860,393	3,043,761,491.97
12/02/2020	3,519	152,401,584	2,435,549,212.07	05/02/2020	4,729	350,207,706	4,283,368,027.71
13/02/2020	3,198	150,725,160	2,781,539,014.08	06/02/2020	4,340	317,190,513	3,429,662,103.41
14/02/2020	3,189	132,624,301	1,279,704,604.82	07/02/2020	4,243	303,933,286	6,385,770,349.61
<b>TOTAL</b>	<b>17,083</b>	<b>912,174,831</b>	<b>12,126,025,044.40</b>	<b>TOTAL</b>	<b>23,263</b>	<b>1,477,783,513</b>	<b>20,294,918,202.08</b>

Trading in the Top Three Equities namely, Zenith Bank Plc, Guaranty Trust Bank Plc and United Bank for Africa Plc. (measured by volume) accounted for 304.089 million shares worth N5.788 billion in 4,290 deals, contributing 33.34% and 47.73% to the total equity turnover volume and value respectively. LIVESTOCK, UCAP, TRANSEXP, LEARNAFRICA and PRESTIGE led the gainers table by 16.67%, 15.29%, 11.11%, 9.73% and 9.26% while LINKASSURE, SKYAVN, GUINNESS, VITAFOAM and NESTLE top the losers table by shedding 25.81%, 23.26%, 16.56%, 12.11% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
LIVESTOCK	0.60	0.70	0.10	16.67%	LINKASSURE	0.62	0.46	-0.16	-25.81%
UCAP	2.55	2.94	0.39	15.29%	SKYAVN	3.74	2.87	-0.87	-23.26%
TRANSEXP	0.81	0.90	0.09	11.11%	GUINNESS	30.20	25.20	-5.00	-16.56%
LEARNAFRICA	1.13	1.24	0.11	9.73%	VITAFOAM	5.45	4.79	-0.66	-12.11%
PRESTIGE	0.54	0.59	0.05	9.26%	NESTLE	1380.00	1242.00	-138.00	-10.00%

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