

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.17% to settle the year to date return of the market at (2.71%).

The Index closed at 27,568.91 basis point against the previous close of 27,523.08 basis point while Market Capitalization closed at 14,362,169,103,271.60 against previous close of 14,338,295,509,844.90. Volume traded increased by 67.15% from 290,154,582 to 484,991,629 while the total value of stocks traded decreased by 28.56% from 5,024,508,025.28 to 3,589,589,718.28 in 4,187 deals compared to 3,528 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	27,523.08	27,568.91	0.17%
Total Market Capitalization	Market Capitalization	14,338,295,509,844.90	14,362,169,103,271.60	0.17%
Total Volume Traded	Trade Volume	290,154,582	484,991,629	67.15%
Total Value Traded	Trade Value	5,024,508,025.28	3,589,589,718.28	-28.56%
Total Number of Deals	No. of Deals	3,528	4,187	18.68%

ZENITHBANK, GUARANTY, SOVRENINS, FBNH and UBA were the most active stocks by volume While GUARANTY, UBA, DANGCEM, FBNH and ZENITHBANK top the activity chart by value. AIICO, IKEJAHOTEL, UCAP, WAPIC and ABCTRANS top the gainers table by gaining 10.00%, 10.00%, 9.94%, 9.68% and 9.38% while LAWUNION, SFSREIT, CHAMPION, JAIZBANK and OANDO top the losers table by shedding 10.00%, 10.00%, 9.28%, 7.35% and 6.59%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIICO	0.90	0.99	0.09	10.00%	LAWUNION	0.90	0.81	-0.09	-10.00%
IKEJAHOTEL	1.10	1.21	0.11	10.00%	SFSREIT	85.50	76.95	-8.55	-10.00%
UCAP	3.22	3.54	0.32	9.94%	CHAMPION	0.97	0.88	-0.09	-9.28%
WAPIC	0.31	0.34	0.03	9.68%	JAIZBANK	0.68	0.63	-0.05	-7.35%
ABCTRANS	0.32	0.35	0.03	9.38%	OANDO	3.49	3.26	-0.23	-6.59%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: