

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.65% to settle the year to date return of the market at (2.04%).

The Index closed at 27,388.62 basis point against the previous close of 27,568.91 basis point while Market Capitalization closed at 14,268,247,277,020.90 against previous close of 14,362,169,103,271.60. Volume traded decreased by 13.14% from 484,991,629 to 421,275,510 while the total value of stocks traded increased by 54.68% from 3,589,589,718.28 to 5,552,493,905.14 in 4,423 deals compared to 4,187 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	27,568.91	27,388.62	-0.65%
Total Market Capitalization	Market Capitalization	14,362,169,103,271.60	14,268,247,277,020.90	-0.65%
Total Volume Traded	Trade Volume	484,991,629	421,275,510	-13.14%
Total Value Traded	Trade Value	3,589,589,718.28	5,552,493,905.14	54.68%
Total Number of Deals	No. of Deals	4,187	4,423	5.64%

ZENITHBANK, FCMB, UCAP, FLOURMILL and UBA were the most active stocks by volume While GUARANTY, UBA, NESTLE, FLOURMILL and ZENITHBANK top the activity chart by value. JAIZBANK, ROYALEX, LIVESTOCK, UBN and JBERGER top the gainers table by gaining 9.52%, 8.70%, 8.06%, 7.04% and 6.67% while SKYAVN, MAYBAKER, LAWUNION, PRESTIGE and NESTLE top the losers table by shedding 9.97%, 9.90%, 9.88%, 9.84% and 9.02%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
JAIZBANK	0.63	0.69	0.06	9.52%	SKYAVN	2.91	2.62	-0.29	-9.97%
ROYALEX	0.23	0.25	0.02	8.70%	MAYBAKER	2.02	1.82	-0.20	-9.90%
LIVESTOCK	0.62	0.67	0.05	8.06%	LAWUNION	0.81	0.73	-0.08	-9.88%
UBN	7.10	7.60	0.50	7.04%	PRESTIGE	0.61	0.55	-0.06	-9.84%
JBERGER	22.50	24.00	1.50	6.67%	NESTLE	1242.00	1130.00	-112.00	-9.02%

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