

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 2.21% to settle the year to date return of the market at (-2.33%).

The Index closed at 26,216.46 basis point against the previous close of 26,808.24 basis point while Market Capitalization closed at 13,657,604,681,915.40 against previous close of 13,965,894,995,780.20. Volume traded increased by 79.81% from 231,528,456 to 416,304,385 while the total value of stocks traded increased by 38.18% from 4,481,171,355.51 to 6,192,204,873.46 in 5,220 deals compared to 3,606 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,808.24	26,216.46	-2.21%
Total Market Capitalization	Market Capitalization	13,965,894,995,780.20	13,657,604,681,915.40	-2.21%
Total Volume Traded	Trade Volume	231,528,456	416,304,385	79.81%
Total Value Traded	Trade Value	4,481,171,355.51	6,192,204,873.46	38.18%
Total Number of Deals	No. of Deals	3,606	5,220	44.76%

ZENITHBANK, GUARANTY, UBA, UCAP and FBNH were the most active stocks by volume While STANBIC, NESTLE, MTNN, GUARANTY and ZENITHBANK top the activity chart by value. VITAFOAM and FLOURMILL are the only two gainers today by 5.88% and 4.76% while CADBURY, ETI, NB, NEM and OANDO top the losers table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 10.00%.

Top 2 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
VITAFOAM	4.08	4.32	0.24	5.88%	CADBURY	9.00	8.10	-0.90	-10.00%
FLOURMILL	21.00	22.00	1.00	4.76%	ETI	6.00	5.40	-0.60	-10.00%
					NB	45.00	40.50	-4.50	-10.00%
					NEM	2.00	1.80	-0.20	-10.00%
					OANDO	3.00	2.70	-0.30	-10.00%

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