

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 1.53% to settle the year to date return of the market at (-3.82%).

The Index closed at 25,816.57 basis point against the previous close of 26,216.46 basis point while Market Capitalization closed at 13,449,281,594,694.00 against previous close of 13,657,604,681,915.40. Volume traded decreased by 21.87% from 416,304,385 to 325,261,259 while the total value of stocks traded decreased by 2.67% from 6,192,204,873.46 to 6,026,645,809.12 in 5,054 deals compared to 5,220 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,216.46	25,816.57	-1.53%
Total Market Capitalization	Market Capitalization	13,657,604,681,915.40	13,449,281,594,694.00	-1.53%
Total Volume Traded	Trade Volume	416,304,385	325,261,259	-21.87%
Total Value Traded	Trade Value	6,192,204,873.46	6,026,645,809.12	-2.67%
Total Number of Deals	No. of Deals	5,220	5,054	-3.18%

ZENITHBANK, GUARANTY, UBA, FIDELITYBK and FBNH were the most active stocks by volume While NB, NESTLE, MTNN, GUARANTY and ZENITHBANK top the activity chart by value. LAWUNION, AIICO, ETERNA, FCMB and COURTVILLE top the gainers table by gaining 10.00%, 7.79%, 5.53%, 5.26% and 5.00% while PZ, WAPCO, NESTLE, UNILEVER and NAHCO top the losers table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 9.96%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>LAWUNION</b>	0.90	0.99	0.09	<b>10.00%</b>	<b>PZ</b>	4.50	4.05	-0.45	<b>-10.00%</b>
<b>AIICO</b>	0.77	0.83	0.06	<b>7.79%</b>	<b>WAPCO</b>	15.50	13.95	-1.55	<b>-10.00%</b>
<b>ETERNA</b>	1.99	2.10	0.11	<b>5.53%</b>	<b>NESTLE</b>	1130.00	1017.00	-113.00	<b>-10.00%</b>
<b>FCMB</b>	1.71	1.80	0.09	<b>5.26%</b>	<b>UNILEVER</b>	15.00	13.50	-1.50	<b>-10.00%</b>
<b>COURTVILLE</b>	0.20	0.21	0.01	<b>5.00%</b>	<b>NAHCO</b>	2.61	2.35	-0.26	<b>-9.96%</b>

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