

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.61% to settle the year to date return of the market at (-1.59%).

The Index closed at 26,415.54 basis point against the previous close of 26,255.11 basis point while Market Capitalization closed at 13,764,791,739,169.10 against previous close of 13,681,193,348,889.00. Volume traded decreased by 20.67% from 387,895,040 to 307,721,869 while the total value of stocks traded decreased by 44.74% from 5,076,436,760.80 to 2,805,390,865.16 in 4,419 deals compared to 4,901 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,255.11	26,415.54	0.61%	
Total Market Capitalization	Market Capitalization	13,681,193,348,889.00	13,764,791,739,169.10	0.61%	
Total Volume Traded	Trade Volume	387,895,040	307,721,869	-20.67%	
Total Value Traded	Trade Value	5,076,436,760.80	2,805,390,865.16	-44.74%	
Total Number of Deals	No. of Deals	4,901	4,419	-9.83%	

ZENITHBANK, GUARANTY, UBA, TRANSCORP and FBNH were the most active stocks by volume While FBNH, UBA, WAPCO, GUARANTY and ZENITHBANK top the activity chart by value. NEM, ROYALEX, MANSARD, FBNH and ETI top the gainers table by gaining 10.00%, 10.00%, 9.80%, 9.71% and 9.26% while ARDOVA, DEAPCAP, CHIPLC, CHAMS and LAWUNION top the losers table by shedding 10.00%, 8.33%, 7.41%, 4.76% and 4.00%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
NEM	1.70	1.87	0.17	10.00%	ARDOVA	17.00	15.30	-1.70	-10.00%
ROYALEX	0.20	0.22	0.02	10.00%	DEAPCAP	0.36	0.33	-0.03	-8.33%
MANSARD	1.53	1.68	0.15	9.80%	CHIPLC	0.27	0.25	-0.02	-7.41%
FBNH	5.15	5.65	0.50	9.71%	CHAMS	0.21	0.20	-0.01	-4.76%
ETI	5.40	5.90	0.50	9.26%	LAWUNION	1.00	0.96	-0.04	-4.00%

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