

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.55% to settle the year to date return of the market at (-2.10%).

The Index closed at 26,279.61 basis point against the previous close of 26,426.20 basis point while Market Capitalization closed at 13,694,959,975,941.50 against previous close of 13,770,348,038,608.80. Volume traded decreased by 16.39% from 431,915,694 to 361,108,160 while the total value of stocks traded decreased by 45.36% from 7,824,021,113.42 to 4,275,355,959.78 in 4,602 deals compared to 4,518 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,426.20	26,279.61	-0.55%
Total Market Capitalization	Market Capitalization	13,770,348,038,608.80	13,694,959,975,941.50	-0.55%
Total Volume Traded	Trade Volume	431,915,694	361,108,160	-16.39%
Total Value Traded	Trade Value	7,824,021,113.42	4,275,355,959.78	-45.36%
Total Number of Deals	No. of Deals	4,518	4,602	1.86%

ZENITHBANK, GUARANTY, UBA, ACCESS and FIDELITYBK were the most active stocks by volume While NESTLE, UBA, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. MOBIL, LEARNAFRCA, REDSTAREX, MAYBAKER and UAC-PROP top the gainers table by gaining 9.98%, 9.90%, 9.73%, 9.69% and 9.68% while OMATEK, ETI, FBNH, WEMABANK and ZENITHBANK top the losers table by shedding 9.76%, 9.30%, 6.96%, 6.15% and 6.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MOBIL	133.20	146.50	13.30	9.98%	OMATEK	0.41	0.37	-0.04	-9.76%
LEARNAFRCA	1.01	1.11	0.10	9.90%	ETI	6.45	5.85	-0.60	-9.30%
REDSTAREX	2.98	3.27	0.29	9.73%	FBNH	5.75	5.35	-0.40	-6.96%
MAYBAKER	1.96	2.15	0.19	9.69%	WEMABANK	0.65	0.61	-0.04	-6.15%
UAC-PROP	0.93	1.02	0.09	9.68%	ZENITHBANK	20.00	18.80	-1.20	-6.00%

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