

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.24% on weekly comparison (WoW). This leaves the month to date comparison at 0.24% and thus, settle the year to date return of the market at -2.10%. The Market Capitalization gained 0.27% on weekly comparison which leaves the month to date comparison at 0.27% and thus, settle the year to date return of the market at 5.68%.

A total turnover of 1.814 billion shares worth N26.008 billion in 23,494 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.547 billion shares valued at N24.263 billion that exchanged hands last week in 21,646 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.382 billion shares valued at N16.909 billion traded in 16,275 deals; thus contributing 76.20% and 65.02% to the total equity turnover volume and value respectively. The Services followed with 98.557 million shares worth N263.837 million in 369 deals. The third place was ICT industry, with a turnover of 89.782 million shares worth N598.016 million in 800 deals.

## KEY MARKET INDICATORS

	28/02/2020	06/03/2020	Change	Change%(WoW)	MtD	YtD
<b>The All Share Index</b>	26,216.46	26,279.61	63.15	0.24%	0.24%	-2.10%
<b>Total Market Capitalization</b>	13,657,604,681,915.40	13,694,959,975,941.50	37,355,294,026.10	0.27%	0.27%	5.68%

06/03/2020				28/02/2020			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
02/03/2020	5,054	325,261,259	6,026,645,809.12	24/02/2020	4,533	429,003,016	7,298,075,924.45
03/03/2020	4,901	387,895,040	5,076,436,760.80	25/02/2020	4,456	241,709,999	3,554,427,347.15
04/03/2020	4,419	307,721,869	2,805,390,865.16	26/02/2020	3,831	228,376,852	2,737,560,762.71
05/03/2020	4,518	431,915,694	7,824,021,113.42	27/02/2020	3,606	231,528,456	4,481,171,355.51
06/03/2020	4,602	361,108,160	4,275,355,959.78	28/02/2020	5,220	416,304,385	6,192,204,873.46
<b>TOTAL</b>	<b>23,494</b>	<b>1,813,902,022</b>	<b>26,007,850,508.28</b>	<b>TOTAL</b>	<b>21,646</b>	<b>1,546,922,708</b>	<b>24,263,440,263.28</b>

Trading in the Top Three Equities namely, Guaranty Trust Bank Plc, Zenith Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 784.482 million shares worth N14.610 billion in 9,337 deals, contributing 43.25% and 56.17% to the total equity turnover volume and value respectively. UAC-PROP, SKYAVN, UACN, LAWUNION and FBNH led the gainers table by 22.89%, 20.66%, 18.92%, 16.67% and 13.83% while UNILEVER, WAPCO, NESTLE, ARDOVA and CAP top the losers table by shedding 13.33%, 11.94%, 10.00%, 10.00% and 9.96%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Loss (N)	Change %	Company	Open	Close	Loss (N)	Change %
UAC-PROP	0.83	1.02	0.19	22.89%	UNILEVER	15.00	13.00	-2.00	-13.33%
SKYAVN	2.13	2.57	0.44	20.66%	WAPCO	15.50	13.65	-1.85	-11.94%
UACN	7.40	8.80	1.40	18.92%	NESTLE	1130.00	1017.00	-113.00	-10.00%
LAWUNION	0.90	1.05	0.15	16.67%	ARDOVA	17.00	15.30	-1.70	-10.00%
FBNH	4.70	5.35	0.65	13.83%	CAP	24.60	22.15	-2.45	-9.96%

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