

## **Daily Market Update**

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11 - 03 - 2020

## Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 3.35% to settle the year to date return of the market at (-12.18%).

The Index closed at 23,572.75 basis point against the previous close of 24,388.66 basis point while Market Capitalization closed at 12,284,349,828,308.10 against previous close of 12,709,536,396,107.90. Volume traded increased by 134.04% from 594,553,465 to 1,391,495,841 while the total value of stocks traded increased by 319.43% from 4,207,569,718.56 to 17,647,699,295.06 in 7,150 deals compared to 4,010 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	24,388.66	23,572.75	-3.35%	
Total Market Capitalization	Market Capitalization	12,709,536,396,107.90	12,284,349,828,308.10	-3.35%	
Total Volume Traded	Trade Volume	594,553,465	1,391,495,841	134.04%	
Total Value Traded	Trade Value	4,207,569,718.56	17,647,699,295.06	319.43%	
Total Number of Deals	No. of Deals	4,010	7,150	78.30%	

ZENITHBANK, GUARANTY, UBA, FBNH and WAPIC were the most active stocks by volume While NESTLE, MTNN, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. CHAMS, COURTVILLE, FCMB, UNILEVER and UBA top the gainers table by gaining 10.00%, 10.00%, 9.93%, 9.91% and 9.73% while NESTLE, DANGCEM, STERLNBANK, CONOIL and UCAP top the losers table by shedding 10.00%, 10.00%, 9.93%, 9.88% and 9.83%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (Ħ)	Change %	Company	Open	Close	Loss (Ħ)	Change %
CHAMS	0.20	0.22	0.02	10.00%	NESTLE	1017.00	915.30	-101.70	-10.00%
COURTVILLE	0.20	0.22	0.02	10.00%	DANGCEM	170.00	153.00	-17.00	-10.00%
FCMB	1.51	1.66	0.15	9.93%	STERLNBANK	1.41	1.27	-0.14	-9.93%
UNILEVER	10.60	11.65	1.05	9.91%	CONOIL	16.20	14.60	-1.60	-9.88%
UBA	5.65	6.20	0.55	9.73%	UCAP	2.34	2.11	-0.23	-9.83%

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com