

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 3.72% to settle the year to date return of the market at (-15.45%).

The Index closed at 22,695.88 basis point against the previous close of 23,572.75 basis point while Market Capitalization closed at 11,827,388,268,411.40 against previous close of 12,284,349,828,308.10. Volume traded decreased by 23.90% from 1,391,495,841 to 1,058,914,902 while the total value of stocks traded decreased by 44.43% from 17,647,699,295.06 to 9,806,233,825.28 in 5,501 deals compared to 7,150 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|-----------------------|-----------------------|---------|
| The All Share Index | Index | 23,572.75 | 22,695.88 | -3.72% |
| Total Market Capitalization | Market Capitalization | 12,284,349,828,308.10 | 11,827,388,268,411.40 | -3.72% |
| Total Volume Traded | Trade Volume | 1,391,495,841 | 1,058,914,902 | -23.90% |
| Total Value Traded | Trade Value | 17,647,699,295.06 | 9,806,233,825.28 | -44.43% |
| Total Number of Deals | No. of Deals | 7,150 | 5,501 | -23.06% |

ZENITHBANK, GUARANTY, UBA, FBNH and WAPIC were the most active stocks by volume While UBA, MTNN, NB, GUARANTY and ZENITHBANK top the activity chart by value. CAVERTON, SKYAVN and STANBIC top the gainers table by gaining 10.00%, 9.83% and 3.35% while OANDO, AFRIPRUD, FIDELITYBK, FLOURMILL and NB top the losers table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 10.00%.

| Top 3 Gainers | | | | | Top 5 Losers | | | | |
|-----------------|-------|-------|------------|---------------|-------------------|-------|-------|----------|----------------|
| Company | Open | Close | Profit (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| CAVERTON | 2.10 | 2.31 | 0.21 | 10.00% | OANDO | 2.10 | 1.89 | -0.21 | -10.00% |
| SKYAVN | 2.34 | 2.57 | 0.23 | 9.83% | AFRIPRUD | 4.00 | 3.60 | -0.40 | -10.00% |
| STANBIC | 28.35 | 29.30 | 0.95 | 3.35% | FIDELITYBK | 1.70 | 1.53 | -0.17 | -10.00% |
| | | | | | FLOURMILL | 22.00 | 19.80 | -2.20 | -10.00% |
| | | | | | NB | 33.00 | 29.70 | -3.30 | -10.00% |

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