

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.17% to settle the year to date return of the market at (-15.30%).

The Index closed at 22,734.07 basis point against the previous close of 22,695.88 basis point while Market Capitalization closed at 11,847,293,242,284.00 against previous close of 11,827,388,268,411.40. Volume traded decreased by 30.76% from 1,058,914,902 to 733,198,932 while the total value of stocks traded increased by 4.18% from 9,806,233,825.28 to 10,215,724,050.16 in 6,703 deals compared to 5,501 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	22,695.88	22,734.07	0.17%	
Total Market Capitalization	Market Capitalization	11,827,388,268,411.40	11,847,293,242,284.00	0.17%	
Total Volume Traded	Trade Volume	1,058,914,902	733,198,932	-30.76%	
Total Value Traded	Trade Value	9,806,233,825.28	10,215,724,050.16	4.18%	
Total Number of Deals	No. of Deals	5,501	6,703	21.85%	

ZENITHBANK, GUARANTY, UBA, FBNH and NB were the most active stocks by volume While SEPLAT, NESTLE, NB, GUARANTY and ZENITHBANK top the activity chart by value. UBA, FIDELITYBK, ZENITHBANK, MANSARD and AllCO top the gainers table by gaining 9.82%, 9.80%, 9.68%, 9.27% and 8.96% while NEM, AFRIPRUD, CADBURY, SEPLAT and CAVERTON top the losers table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 9.96%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (#)	Change %
UBA	5.60	6.15	0.55	9.82%	NEM	1.60	1.44	-0.16	-10.00%
FIDELITYBK	1.53	1.68	0.15	9.80%	AFRIPRUD	3.60	3.24	-0.36	-10.00%
ZENITHBANK	10.85	11.90	1.05	9.68%	CADBURY	5.50	4.95	-0.55	-10.00%
MANSARD	1.51	1.65	0.14	9.27%	SEPLAT	605.00	544.50	-60.50	-10.00%
AIICO	0.67	0.73	0.06	8.96%	CAVERTON	2.31	2.08	-0.23	-9.96%

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