

## **Daily Market Update**

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16 - 03 - 2020

## Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.13% to settle the year to date return of the market at (-15.41%).

The Index closed at 22,705.19 basis point against the previous close of 22,734.07 basis point while Market Capitalization closed at 11,832,240,779,016.70 against previous close of 11,847,293,242,284.00. Volume traded decreased by 24.78% from 733,198,932 to 551,483,188 while the total value of stocks traded decreased by 43.66% from 10,215,724,050.16 to 5,755,318,642.43 in 6,981 deals compared to 6,703 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	22,734.07	22,705.19	-0.13%	
Total Market Capitalization	Market Capitalization	11,847,293,242,284.00	11,832,240,779,016.70	-0.13%	
Total Volume Traded	Trade Volume	733,198,932	551,483,188	-24.78%	
Total Value Traded	Trade Value	10,215,724,050.16	5,755,318,642.43	-43.66%	
Total Number of Deals	No. of Deals	6,703	6,981	4.15%	

ZENITHBANK, GUARANTY, UBA, FBNH and ACCESS were the most active stocks by volume While ACCESS, FBNH, MTNN, GUARANTY and ZENITHBANK top the activity chart by value. UCAP, COURTVILLE, LASACO, NIGERINS and UBN top the gainers table by gaining 10.00%, 10.00%, 10.00%, 10.00% and 10.00% while TRANSCORP, SKYAVN, JAIZBANK, FBNH and WAPIC top the losers table by shedding 10.00%, 9.73%, 9.30%, 7.50% and 7.41%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (Ħ)	Change %
UCAP	2.00	2.20	0.20	10.00%	TRANSCORP	0.70	0.63	-0.07	-10.00%
COURTVILLE	0.20	0.22	0.02	10.00%	SKYAVN	2.57	2.32	-0.25	-9.73%
LASACO	0.20	0.22	0.02	10.00%	JAIZBANK	0.43	0.39	-0.04	-9.30%
NIGERINS	0.20	0.22	0.02	10.00%	FBNH	4.00	3.70	-0.30	-7.50%
UBN	6.00	6.60	0.60	10.00%	WAPIC	0.27	0.25	-0.02	-7.41%

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