

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.54% to settle the year to date return of the market at (-17.30%).

The Index closed at 22,198.43 basis point against the previous close of 22,078.58 basis point while Market Capitalization closed at 11,568,155,942,768.00 against previous close of 11,505,700,111,158.40. Volume traded decreased by 27.83% from 525,847,823 to 379,482,642 while the total value of stocks traded decreased by 27.81% from 4,742,806,496.00 to 3,423,774,922.74 in 4,669 deals compared to 5,450 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	22,078.58	22,198.43	0.54%
Total Market Capitalization	Market Capitalization	11,505,700,111,158.40	11,568,155,942,768.00	0.54%
Total Volume Traded	Trade Volume	525,847,823	379,482,642	-27.83%
Total Value Traded	Trade Value	4,742,806,496.00	3,423,774,922.74	-27.81%
Total Number of Deals	No. of Deals	5,450	4,669	-14.33%

ZENITHBANK, GUARANTY, ACCESS, FBNH and FIDELITYBK were the most active stocks by volume While ACCESS, UBA, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. PRESTIGE, CHAMS, UNIONDAC, NASCON and UACN top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.94% and 9.03% while PRESCO, FLOURMILL, MAYBAKER, NCR and PZ top the losers table by shedding 9.89%, 9.81%, 9.60%, 9.09% and 8.99%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
PRESTIGE	0.50	0.55	0.05	10.00%	PRESCO	40.45	36.45	-4.00	-9.89%
CHAMS	0.20	0.22	0.02	10.00%	FLOURMILL	21.40	19.30	-2.10	-9.81%
UNIONDAC	0.20	0.22	0.02	10.00%	MAYBAKER	1.98	1.79	-0.19	-9.60%
NASCON	8.55	9.40	0.85	9.94%	NCR	2.20	2.00	-0.20	-9.09%
UACN	7.20	7.85	0.65	9.03%	PZ	4.45	4.05	-0.40	-8.99%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: