

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 2.24% to settle the year to date return of the market at (-19.15%).

The Index closed at 21,700.98 basis point against the previous close of 22,198.43 basis point while Market Capitalization closed at 11,308,921,493,836.40 against previous close of 11,568,155,942,768.00. Volume traded increased by 27.83% from 379,482,642 to 464,363,989 while the total value of stocks traded increased by 27.81% from 3,423,774,922.74 to 3,865,087,464.05 in 5,883 deals compared to 4,669 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	22,198.43	21,700.98	-2.24%
Total Market Capitalization	Market Capitalization	11,568,155,942,768.00	11,308,921,493,836.40	-2.24%
Total Volume Traded	Trade Volume	379,482,642	464,363,989	22.37%
Total Value Traded	Trade Value	3,423,774,922.74	3,865,087,464.05	12.89%
Total Number of Deals	No. of Deals	4,669	5,883	26.00%

ZENITHBANK, GUARANTY, ACCESS, FBNH and UBA were the most active stocks by volume While MTNN, STANBIC, FBNH, GUARANTY and ZENITHBANK top the activity chart by value. NEIMETH, MAYBAKER, CUSTODIAN, FLOURMILL and CAP top the gainers table by gaining 10.00%, 8.94%, 8.65%, 7.77% and 7.69% while DANGSUGAR, NB, STANBIC, UBA and WEMABANK top the losers table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 10.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEIMETH	0.40	0.44	0.04	10.00%	DANGSUGAR	10.00	9.00	-1.00	-10.00%
MAYBAKER	1.79	1.95	0.16	8.94%	NB	30.00	27.00	-3.00	-10.00%
CUSTODIAN	5.20	5.65	0.45	8.65%	STANBIC	26.50	23.85	-2.65	-10.00%
FLOURMILL	19.30	20.80	1.50	7.77%	UBA	5.00	4.50	-0.50	-10.00%
CAP	19.50	21.00	1.50	7.69%	WEMABANK	0.50	0.45	-0.05	-10.00%

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