

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.19% to settle the year to date return of the market at (-19.00%).

The Index closed at 21,741.16 basis point against the previous close of 21,700.98 basis point while Market Capitalization closed at 11,329,862,813,666.50 against previous close of 11,308,921,493,836.40. Volume traded decreased by 28.91% from 464,363,989 to 330,101,923 while the total value of stocks traded decreased by 7.67% from 3,865,087,464.05 to 3,568,649,495.70 in 4,561 deals compared to 5,883 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	21,700.98	21,741.16	0.19%	
Total Market Capitalization	Market Capitalization	11,308,921,493,836.40	11,329,862,813,666.50	0.19%	
Total Volume Traded	Trade Volume	464,363,989	330,101,923	-28.91%	
Total Value Traded	Trade Value	3,865,087,464.05	3,568,649,495.70	-7.67%	
Total Number of Deals	No. of Deals	5,883	4,561	-22.47%	

ZENITHBANK, GUARANTY, ACCESS, FBNH and UBA were the most active stocks by volume While NESTLE, DANGCEM, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. NPFMCRFBK, STANBIC, TRANSCORP, JAIZBANK and SKYAVN top the gainers table by gaining 9.52%, 9.43%, 8.93%, 8.89% and 8.66% while CAVERTON, CONOIL, NASCON, ETI and CADBURY top the losers table by shedding 10.00%, 9.93%, 9.57%, 8.99% and 8.85%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (Ħ)	Change %
NPFMCRFBK	1.05	1.15	0.10	9.52%	CAVERTON	2.50	2.25	-0.25	-10.00%
STANBIC	23.85	26.10	2.25	9.43%	CONOIL	14.60	13.15	-1.45	-9.93%
TRANSCORP	0.56	0.61	0.05	8.93%	NASCON	9.40	8.50	-0.90	-9.57%
JAIZBANK	0.45	0.49	0.04	8.89%	ETI	4.45	4.05	-0.40	-8.99%
SKYAVN	2.31	2.51	0.20	8.66%	CADBURY	5.65	5.15	-0.50	-8.85%

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