

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.05% to settle the year to date return of the market at (-19.05%).

The Index closed at 21,729.48 basis point against the previous close of 21,741.16 basis point while Market Capitalization closed at 11,323,775,081,964.90 against previous close of 11,329,862,813,666.50. Volume traded decreased by 29.27% from 330,101,923 to 233,474,577 while the total value of stocks traded decreased by 37.25% from 3,568,649,495.70 to 2,239,429,176.35 in 3,874 deals compared to 4,561 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 21,741.16 | 21,729.48 | -0.05% | |
| Total Market Capitalization | Market Capitalization | 11,329,862,813,666.50 | 11,323,775,081,964.90 | -0.05% | |
| Total Volume Traded | Trade Volume | 330,101,923 | 233,474,577 | -29.27% | |
| Total Value Traded | Trade Value | 3,568,649,495.70 | 2,239,429,176.35 | -37.25% | |
| Total Number of Deals | No. of Deals | 4,561 | 3,874 | -15.06% | |

ZENITHBANK, GUARANTY, ACCESS, FBNH and UBA were the most active stocks by volume While UBA, DANGCEM, ACCESS, GUARANTY and ZENITHBANK top the activity chart by value. CUTIX, CADBURY, NEIMETH, PRESTIGE and UBA top the gainers table by gaining 10.00%, 9.71%, 9.09%, 9.09% and 9.09% while TOTAL, AFRIPRUD, JAIZBANK, FCMB and MINN top the losers table by shedding 10.00%, 9.87%, 8.16%, 3.85% and 2.91%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|------|-------|------------|---------------|----------|--------|--------|----------|----------------|
| Company | Open | Close | Profit (种) | Change % | Company | Open | Close | Loss (Ħ) | Change % |
| CUTIX | 1.20 | 1.32 | 0.12 | 10.00% | TOTAL | 107.00 | 96.30 | -10.70 | -10.00% |
| CADBURY | 5.15 | 5.65 | 0.50 | 9.7 1% | AFRIPRUD | 3.85 | 3.47 | -0.38 | -9.87 % |
| NEIMETH | 0.44 | 0.48 | 0.04 | 9.09% | JAIZBANK | 0.49 | 0.45 | -0.04 | -8.16% |
| PRESTIGE | 0.55 | 0.60 | 0.05 | 9.09% | FCMB | 1.56 | 1.50 | -0.06 | -3.85% |
| UBA | 4.40 | 4.80 | 0.40 | 9.09% | MTNN | 103.00 | 100.00 | -3.00 | -2.9 1% |

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