

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.13% to settle the year to date return of the market at (-18.94%).

The Index closed at 21,757.47 basis point against the previous close of 21,729.48 basis point while Market Capitalization closed at 11,338,970,696,126.60 against previous close of 11,323,775,081,964.90. Volume traded decreased by 26.26% from 233,474,577 to 172,163,723 while the total value of stocks traded decreased by 15.73% from 2,239,429,176.35 to 1,887,118,121.42 in 3,542 deals compared to 3,874 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	21,729.48	21,757.47	0.13%
Total Market Capitalization	Market Capitalization	11,323,775,081,964.90	11,338,970,696,126.60	0.13%
Total Volume Traded	Trade Volume	233,474,577	172,163,723	-26.26%
Total Value Traded	Trade Value	2,239,429,176.35	1,887,118,121.42	-15.73%
Total Number of Deals	No. of Deals	3,874	3,542	-8.57%

ZENITHBANK, STERLNBANK, ACCESS, FCMB and UBA were the most active stocks by volume While UBA, STANBIC, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. MORISON, UCAP, UBN, TRANSCORP and ACCESS top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.84% and 9.82% while NESTLE, GLAXOSMITH, JBERGER, STANBIC and OANDO top the losers table by shedding 10.00%, 7.89%, 7.17%, 6.90% and 2.27%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MORISON	0.50	0.55	0.05	10.00%	NESTLE	850.00	765.00	-85.00	-10.00%
UCAP	2.00	2.20	0.20	10.00%	GLAXOSMITH	3.80	3.50	-0.30	-7.89%
UBN	6.00	6.60	0.60	10.00%	JBERGER	23.70	22.00	-1.70	-7.17%
TRANSCORP	0.61	0.67	0.06	9.84%	STANBIC	26.10	24.30	-1.80	-6.90%
ACCESS	5.60	6.15	0.55	9.82%	OANDO	2.20	2.15	-0.05	-2.27%

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