

Dear Esteemed Investor,

The Nigerian equity market closed on a positive note today as the All Share Index (ASI) gained 0.48% to settle the year to date return of the market at (-18.55%).

The Index closed at 21,861.78 basis point against the previous close of 21,757.47 basis point while Market Capitalization closed at 11,393,335,588,270.90 against previous close of 11,338,970,696,126.60. Volume traded increased by 46.03% from 172,163,723 to 251,411,479 while the total value of stocks traded increased by 77.94% from 1,887,118,121.42 to 3,357,998,900.65 in 3,968 deals compared to 3,542 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	21,757.47	21,861.78	0.48%
Total Market Capitalization	Market Capitalization	11,338,970,696,126.60	11,393,335,588,270.90	0.48%
Total Volume Traded	Trade Volume	172,163,723	251,411,479	46.03%
Total Value Traded	Trade Value	1,887,118,121.42	3,357,998,900.65	77.94%
Total Number of Deals	No. of Deals	3,542	3,968	12.03%

ZENITHBANK, GUARANTY, FBNH, FCMB and UBA were the most active stocks by volume While NB, FBNH, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. GLAXOSMITH, NEM, STERLNBANK, MORISON and UCAP top the gainers table by gaining 10.00%, 9.88%, 9.26%, 9.09% and 9.09% while AFRIPRUD, CILEASING, ROYALEX, NB and OANDO top the losers table by shedding 10.00%, 9.49%, 9.09%, 4.85% and 4.65%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
GLAXOSMITH	3.50	3.85	0.35	10.00%	AFRIPRUD	3.80	3.42	-0.38	-10.00%
NEM	1.72	1.89	0.17	9.88%	CILEASING	6.85	6.20	-0.65	-9.49%
STERLNBANK	1.08	1.18	0.10	9.26%	ROYALEX	0.22	0.20	-0.02	-9.09%
MORISON	0.55	0.60	0.05	9.09%	NB	26.80	25.50	-1.30	-4.85%
UCAP	2.20	2.40	0.20	9.09%	OANDO	2.15	2.05	-0.10	-4.65%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: