

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 2.43% to settle the year to date return of the market at (-20.53%).

The Index closed at 21,330.79 basis point against the previous close of 21,861.78 basis point while Market Capitalization closed at 11,116,608,216,125.10 against previous close of 11,393,335,588,270.90. Volume traded increased by 85.71% from 251,411,479 to 466,907,406 while the total value of stocks traded decreased by 42.43% from 3,357,998,900.65 to 1,933,081,590.35 in 3,659 deals compared to 3,968 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	21,861.78	21,330.79	-2.43%	
Total Market Capitalization	Market Capitalization	11,393,335,588,270.90	11,116,608,216,125.10	-2.43%	
Total Volume Traded	Trade Volume	251,411,479	466,907,406	85.71%	
Total Value Traded	Trade Value	3,357,998,900.65	1,933,081,590.35	-42.43%	
Total Number of Deals	No. of Deals	3,968	3,659	-7.79%	

ZENITHBANK, CHAMPION, FBNH, MEYER and UBA were the most active stocks by volume While MTNN, ACCESS, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. BERGER, MOBIL, CADBURY, MEYER and AFRIPRUD top the gainers table by gaining 9.84%, 9.83%, 9.68%, 8.70% and 8.19% while MTNN, WEMABANK, INTBREW, PRESTIGE and UCAP top the losers table by shedding 10.00%, 9.62%, 9.26%, 8.33% and 8.33%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (#)	Change %
BERGER	6.10	6.70	0.60	9.84%	MTNN	100.00	90.00	-10.00	-10.00%
MOBIL	146.50	160.90	14.40	9.83%	WEMABANK	0.52	0.47	-0.05	-9.62%
CADBURY	6.20	6.80	0.60	9.68%	INTBREW	5.40	4.90	-0.50	-9.26%
MEYER	0.46	0.50	0.04	8.70%	PRESTIGE	0.60	0.55	-0.05	-8.33%
AFRIPRUD	3.42	3.70	0.28	8.19%	UCAP	2.40	2.20	-0.20	-8.33%

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