

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.14% to settle the year to date return of the market at (-20.65%).

The Index closed at 21,300.47 basis point against the previous close of 21,330.79 basis point while Market Capitalization closed at 11,100,803,642,604.60 against previous close of 11,116,608,216,125.10. Volume traded decreased by 9.62% from 466,907,406 to 422,004,923 while the total value of stocks traded decreased by 10.81% from 1,933,081,590.35 to 1,724,048,949.19 in 3,448 deals compared to 3,659 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	21,330.79	21,300.47	-0.14%	
Total Market Capitalization	Market Capitalization	11,116,608,216,125.10	11,100,803,642,604.60	-0.14%	
Total Volume Traded	Trade Volume	466,907,406	422,004,923	-9.62%	
Total Value Traded	Trade Value	1,933,081,590.35	1,724,048,949.19	-10.81%	
Total Number of Deals	No. of Deals	3,659	3,448	-5.77%	

ZENITHBANK, GUARANTY, FCMB, STERLNBANK and UBA were the most active stocks by volume While UBA, STERLNBANK, NESTLE, GUARANTY and ZENITHBANK top the activity chart by value. GLAXOSMITH, MAYBAKER, NEM, WEMABANK and UNILEVER top the gainers table by gaining 10.00%, 9.74%, 9.52%, 6.38% and 4.76% while JAIZBANK, IKEJAHOTEL, COURTVILLE, STERLNBANK and TRANSCORP top the losers table by shedding 9.43%, 9.09%, 4.76%, 4.17% and 2.94%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Profit (₩)	Change %	Company	Open	Close	Loss (Ħ)	Change %
GLAXOSMITH	4.00	4.40	0.40	10.00%	JAIZBANK	0.53	0.48	-0.05	-9.43%
MAYBAKER	1.95	2.14	0.19	9.74%	IKEJAHOTEL	0.99	0.90	-0.09	-9.09%
NEM	1.89	2.07	0.18	9.52%	COURTVILLE	0.21	0.20	-0.01	-4.76%
WEMABANK	0.47	0.50	0.03	6.38%	STERLNBANK	1.20	1.15	-0.05	-4 .17%
UNILEVER	10.50	11.00	0.50	4.76%	TRANSCORP	0.68	0.66	-0.02	-2.94 %

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