

Dear Esteemed Investor,

The Nigerian equity market closed on a negative note today as the All Share Index (ASI) lost 0.94% to settle the year to date return of the market at (-21.39%).

The Index closed at 21,100.54 basis point against the previous close of 21,300.47 basis point while Market Capitalization closed at 10,996,610,237,603.30 against previous close of 11,100,803,642,604.60. Volume traded decreased by 63.38% from 422,004,923 to 154,550,658 while the total value of stocks traded increased by 2.52% from 1,724,048,949.19 to 1,767,437,961.87 in 3,415 deals compared to 3,448 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>21,300.47</b>	<b>21,100.54</b>	<b>-0.94%</b>
Total Market Capitalization	Market Capitalization	<b>11,100,803,642,604.60</b>	<b>10,996,610,237,603.30</b>	<b>-0.94%</b>
Total Volume Traded	Trade Volume	<b>422,004,923</b>	<b>154,550,658</b>	<b>-63.38%</b>
Total Value Traded	Trade Value	<b>1,724,048,949.19</b>	<b>1,767,437,961.87</b>	<b>2.52%</b>
Total Number of Deals	No. of Deals	<b>3,448</b>	<b>3,415</b>	<b>-0.96%</b>

ZENITHBANK, GUARANTY, FBNH, ACCESS and FIDELTYBK were the most active stocks by volume While MTNN, NB, DANGCEM, GUARANTY and ZENITHBANK top the activity chart by value. MTNN, INTBREW, LIVESTOCK, CADBURY and NAHCO top the gainers table by gaining 9.33%, 9.18%, 8.47%, 4.41% and 4.00% while UNILEVER, DANGCEM, GUINNESS, FLOURMILL and ETI top the losers table by shedding 10.00%, 9.95%, 9.92%, 9.88% and 8.99%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Profit (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>MTNN</b>	90.00	98.40	8.40	<b>9.33%</b>	<b>UNILEVER</b>	11.00	9.90	-1.10	<b>-10.00%</b>
<b>INTBREW</b>	4.90	5.35	0.45	<b>9.18%</b>	<b>DANGCEM</b>	129.70	116.80	-12.90	<b>-9.95%</b>
<b>LIVESTOCK</b>	0.59	0.64	0.05	<b>8.47%</b>	<b>GUINNESS</b>	25.20	22.70	-2.50	<b>-9.92%</b>
<b>CADBURY</b>	6.80	7.10	0.30	<b>4.41%</b>	<b>FLOURMILL</b>	21.25	19.15	-2.10	<b>-9.88%</b>
<b>NAHCO</b>	2.50	2.60	0.10	<b>4.00%</b>	<b>ETI</b>	4.45	4.05	-0.40	<b>-8.99%</b>

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